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International Journal of Computer-Supported Collaborative Learning https://doi.org/10.1007/s11412-019-09312-3

Reflections and looking ahead for CSCL: digital infrastructures, digital tools, and collaborative learning

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After four years as Editor-in-Chief and Managing Editor, respectively, we have read, dwelled 11 on, and made judgements about several hundred CSCL papers. (As Managing Editor, Rolf has 12worked with the accepted manuscripts in addition to review work.) We believe that this 13overview has given us a deeper insight into CSCL as a developing field of knowledge and 14into what CSCL researchers want to achieve and emphasize. As an interdisciplinary field, 15CSCL changes over time as new technologies emerge and the field itself shifts, modifying its 16 conceptual, methodological, research, and design perspectives as well as its empirical 17concerns. 18

CSCL is one of the two strands of research in the learning sciences; the other strand 19manifesting itself through The Journal of the Learning Sciences and the associated confer-20ences. Though there is a substantial overlap between these two research strands, with human 21learning as a core issue for both, CSCL is defined as a triad structure of collaboration that is 22mediated by a computational artifact (participant - artifact - participant). In this editorial, we 23will emphasize some significant ideas that we have observed in the IJCSCL and how they 24might influence the future of the field. We will not attempt to provide an extensive description 25of the papers published in the period from 2016 to 2019. However, both the original papers 26 and the squibs published during this period are the backdrop for this editorial. 27

Historical development of CSCL and foundational issues

In the late 1980s and early 1990s, CSCL was conceptualized as a possible and nascent field of 29knowledge. Almost 30 years later, CSCL is a well-established field that cuts across social, 30 educational, learning, and computer sciences. However, collaboration between human and 31 artefacts is not a new phenomenon. In most CSCL studies, collaboration is part of the digital 32 and educational design, which means that collaboration should serve a specific purpose in both 33 learning processes and outcomes. The digital aspects, however, are historically new. CSCL, as 34we see it, is a field of study that aims to understand the most important aspects of human 35

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development and cognition. Human development comprises social interaction and artifacts 36 involved in meaning making. The formation of intersubjectivity (Rommetveit 1998; Tomasello, 2000) creates the foundation for humans to be able to communicate and learn-38 04 in other words, to create the conditions for the development of rationality in society, in 39 institutions, and between humans in all settings. 40

Intersubjectivity is a non-trivial issue in CSCL. Many different concepts are used to 41 describe intersubjective processes and mechanisms, like joint attention, common ground, 42and shared knowledge. In recent years, it has become clear that joint attention is needed to 43solve complex tasks; however, rather than being a common property that participants bring 44 with them into such tasks, joint attention emerges as participants are involved in solving 45problems together. Intersubjectivity is not only established through human communication but 46equally to the coupling between representational artifacts, practices, and the social systems in 47 which humans participate. Stepping back, the development of human civilization is dependent 48on such representational artifacts in the accumulation of knowledge and our internal and 49external memory systems. However, digital infrastructures and tools are gradually taking over 50the function of external systems of memory and human remembering processes (Donald 1991; 51Bowker and Star 1999). 52

Students learning in complex CSCL settings

Two of the most important competences that students need to appropriate in today's society 54and educational institutions are the capacities to frame problems and to investigate them. These 55challenges are part of what are often called hard-to-learn problems (or 'wicked problems'). 56Representations of knowledge are often distributed in multiple resources rather than in a single 57textbook. Resources need to be explored and integrated into a task structure by students and 58teachers. Students use multiple resources with regard to content, collaboration, and digital 59tools and environments, which presuppose an advanced student agency. Agency consists of 60 cognitive, social, and emotional aspects, and students need to develop their capacity to learn 61 advanced concepts and to explore complex problems for which the solutions are not given. In 62 other words, students need to develop a critical agency. Therefore, the basic question for CSCL 63 is how can teachers, institutions and the designers of digital infrastructures, tools, and tasks 6465 support such a development?

Such foundational questions have been addressed in CSCL through numerous studies over 66 the past thirty years in controlled experiments, design-based research, and natural contexts. 67 Studies based on knowledge-building, cognitive, socio-cognitive and socio-cultural stances 68 have advanced our thinking on how we can better prepare students for the future. They show 69 us that designing for advanced human learning is not a trivial effort. Even in controlled 70experiments, social and cultural aspects influence how students respond to new challenges, 71which may be due to socialization, prior knowledge, and experiences. A majority of such 72studies have focused on the classroom (both in person and online) as a primary learning 73context, but other settings are conceptualized as places for learning. We observe growing 74attention given to museums (e.g. Roberts and Lyons 2017), social media (e.g. Holtz et al. 752018), as well as homes and neighborhoods (e.g. Silvis et al. 2018) as important everyday 76contexts. Given that students and other actors live in diverse contexts and also that institutions 77 differ locally, nationally, and globally, the CSCL community should continue to ask questions 78about how people learn as contexts and settings change over time. This means not only that the 79

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CSCL settings we attend to as researchers are shifting, but also that learners themselves are 80 increasingly unconfined to static learning situations. 81

New digital landscapes—formation of platforms

Let us place the digital in the foreground of our perspective and dwell on the concept of digital 83 infrastructures and tools for CSCL. Only a few CSCL papers have placed digital infrastruc-84 tures in the foreground. We believe that in the future, the field needs to develop a better 85 understanding of how digital infrastructures influence the selection of digital tools and their 86 use. In computer science, many contributions label digital infrastructures as heavyweight 87 information technology (IT), while software that directly supports actions and activities is 88 referred to as lightweight IT (Bygsted and Hanseth 2018). Hence, heavyweight IT creates new 89 05 conditions for the design and use of lightweight digital tools. Especially for real-world studies 90 that aim to use large amounts of data for analytics directed toward teachers and students (or, 91 more generally, actors involved in CSCL settings), digital infrastructures are very important. 92The interdependencies in the interactions between the two digital layers and the collaboration 93 between the involved actors need more attention in CSCL studies. Given that the interplay 94between digital infrastructures and tools is likely to increase, we need units of analysis that 95include all three layers: infrastructure, tool, and human. Digital platforms for learning, which 96 connect the digital infrastructures with digital tools, thus also require more attention. The 97 CSCL field needs to explore questions about the types of learning inscribed in the new types of 98platforms as well as the implications for students' collaborative activities. 99

Just as a digital perspective creates a need for the refinement and possible expansion of units of analysis, so too does taking an institutional perspective. An institutional perspective takes socio-cultural, interactional, and individual layers into account, including the digital tools involved in the performed actions (Ludvigsen and Arnseth 2017; White 2018). The CSCL agenda addresses what, why, and how learning occurs. These questions are based on the stance that learning is supported and that participants learning always occurs in specific situations which include other participants and/or (computational) artifacts.

In CSCL, concepts like scripts, scripting, prompts, orchestration and representations are 107 used to describe how specific types of support can mediate participants' learning processes and 108outcomes. The support can be directed by content, self-regulation, and social regulation and 109can be realized as specific designs intended to support social, emotional, and cognitive 110advancements. In many CSCL studies, the support is intended to direct content regulation 111 and meta-regulation. However, support is not only a feature of digital design, but also 112accomplished through social and educational designs, such as group composition, students' 113roles, and scripts for argumentation and forms of reasoning. Such support is often built into the 114overall educational design and prescribe the roles of the teaching and teachers. The number of 115studies that directly address teachers' roles and teachers as resources in the design of 116environments and practices is increasing rapidly. In fact, the recent special issue (ed. Matuk 117 et al. In Press) explores teacher roles and practices in relation to orchestration technologies. In 118 these cases, orchestration tools like dashboards are considered to facilitate and enhance teacher 119activities like monitoring and intervening in student activity. The institutional perspective gives 120us insight into how social norms and values affect learning, how knowledge is organized, how 121learning situations are organized and play out in interactions, and what kinds of experiences 122and knowledge participants bring with them to interactional encounters. 123

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From an institutional perspective, the main research focus is often social practices, with digital infrastructures and tools considered as conditions for human learning that become partly 125 invisible in the analysis. This is why we also need more technology-centric studies that give new insight into how digital infrastructures (heavyweight IT) and digital tools (lightweight IT) 127 create dynamic conditions for what participants actually do. Together, different epistemic 128 stances, as discussed further in the next section, can give us a more robust understanding of 129 the triadic structure that CSCL takes as its analytic premises.

CSCL and learning sciences—where to locate human learning and cognition

In their book chapter in which the development of the learning sciences is presented, Fischer 13306 et al. (2018) make an interesting claim. They argue, "When we speak of the learning sciences 134as aiming for holistic understanding of human learning, we take both epistemic and systems 135views" (Fischer et al. 2018, p.1). The epistemic view implies that learning sciences are rooted 136in multiple perspectives. While the other aspect, the systems view, is conceptualized as human 137 learning located in a "bio-socio-cultural hybrid system" (Fischer et al. 2018, p. 1). Puzzled by 138these claims, we asked ourselves what they mean for CSCL. Often, in the social sciences, one 139distinguishes between macro-, meso- and micro-phenomena. Usually human learning is treated 140as micro-phenomena, comprising the specific actions and activities performed by participants. 141 The actions establish the interdependencies that are constitutive for learning. While biology 142certainly creates foundations for human learning through dispositions, biological aspects do 143not determine what and how humans learn. For learning, social and cultural practices are much 144 more important. By taking a holistic view that includes elements of social systems and digital 145infrastructures, we can advance our understanding of human learning – built on a foundation 146of social practices. This means that social practices should be understood as action-technology 147interdependencies that create hybrid systems over time and create structural conditions for 148learning. 149

CSCL at scale and impact

Gerry Stahl commented in his 2015 editorial (2015) that it is difficult to design and introduce151CSCL environments at scale in institutions like schools. Can the CSCL field scale toward152societal impact? Or, in other words, how can we impact human learning in broader educational153settings?154

Some CSCL researchers claim that CSCL is not able to influence schooling in many 155countries. For example, this argument was put forward by Wise and Schwarz (2017) among 156their eight provocations for the field. However, Hod et al. (2018) strongly argue for the 157possibility of influencing teaching and learning in schools (and school systems), stating that 158extending design-based research to what they define as a design-centric research practice 159partnership can influence school practices. In this approach, teachers, school leaders, designers 160of learning resources and researchers work together in multiple sites and school networks. Yet 161even if CSCL can contribute to the progress of such networks, it does not cover all aspects of 162schooling. Over the last six years, one of us, Sten, has been involved in the development of 163national policy in Norway (NOU 2015:8 2015), The School of the Future. Renewal of subjects 164Q7 International Journal of Computer-Supported Collaborative Learning

and competences, in which the learning sciences and CSCL are used as foundational but not 165complete approaches to improving teaching and learning. Within the field of CSCL, we do not 166have deep insight into issues such policy formation, curriculum development, school as a 167social and political institution, school leadership, etc. Hence, it is crucial that we make 168significant contributions in conjunction with other fields of knowledge. Indeed, the assumption 169that CSCL should influence schools directly seems rather naïve; single fields of study should 170not influence schools directly. Rather, we must build up of solid foundation of knowledge that 171schools can draw upon. That is, we can influence policy and school practices by developing 172knowledge for the renewal of schooling, teaching and learning by advancing our own 173theoretical and methodological approaches. In our work, we should develop models for how 174deep learning in and across subjects can be achieved. There may of course be translation work 175in making such models accessible and actionable for policymakers, but we should have more a 176positive view of our own contributions—they can improve student-learning across the world. 177

Dialogue and critical epistemic agency

Many CSCL studies address the quality or productivity of talk and action in CSCL 179settings. One emerging trend in CSCL, barely seen thirty years ago, is the use of the 180 notion of epistemic agency. Learning in educational settings has become more complex 181 than before as students need to understand not only knowledge and concepts themselves, 182but also how they have been produced and can be used. Being able to verify claims has 183become essential for learners. Such verification can be seen as part of dialogues in which 184students/participants engage themselves and others in broader epistemic activities. In 185such activities, orientations toward new knowledge create common objects for group 186actions. The quality of dialogues in classrooms settings is dependent both on spatial and 187 temporal contexts for student talk and on the support of computational artifacts. In such 188 spaces, students' epistemic orientations can be supported by the teacher and designed 189tools, environments, and infrastructures. Educational dialogues need to be connected to 190epistemic orientations for students to appropriate an understanding of complex tasks in 191and across knowledge domains. 192

Design for variation

In his 2015 editorial, Stahl argued that technological design in CSCL is directed toward the 194individual student rather than group practices. For us, this was a very interesting observation 195and an important argument for designing specific educational digital tools. Moreover, we 196emphasize that, in CSCL, we almost never design for variation in the student populations that 197we study. The papers by Slakmon and Schwarz (2014) and by Yang et al. (2016) are two 198papers that analyze low achievers directly. With the possibilities that digital platforms offer, the 199CSCL community could explore how to apply principles for adaptivity to individual students 200and groups of students. CSCL could take low achievers as important test cases for our capacity 201to design learning activities for all students. One could design for individual sequences of 202actions and specific sequences for group practices that are built on individual work. This 203personalized approach means both working by oneself and working together in dialogue with 204others with a high degree of epistemic orientation. 205

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In addition to variation among learners, another form of variation includes the frame of 206tools and resources. Such a direction does not imply that we need deeper investigations of 207specific technologies and infrastructures, but rather that we must recognize learning contexts as 208flexible, changing, and drawing on a variety of such resources that move in and out of 209relevance depending on the situation. The majority of studies in IJCSCL attend to a single 210tool or interface that mediates learning activities. Intervention studies typically rely on the 211introduction of a particular tool. Tchounikine (2019) argues that learner agency should not 212only be considered to inform processes within a given activity, but should be extended to allow 213learners to select their own tools and resources. A CSCL design would thus include the 214interaction between varying resource-choices of learners. Similarly, Steier et al. (2019) propose 215attending to the improvised representations of students which emerge outside of the intended 216CSCL design or framework. Collectively, this perspective suggestions that an emerging 217perspective in the field includes the expansion of what we consider to be designed activity. 218

Future studies in CSCL

We will still need robust empirical studies with strong theoretical foundations in cognitive, sociocognitive and socio-cultural stances. A knowledge-building stance that varies in its theoretical perspective is also a line of CSCL that can advance the field. Such studies should take place in multiple contexts around the world. Without detailed process-oriented studies and studies that focus on specific features of support-enhanced learning, we will not make further progress. 224

We must also emphasize collaboration at scale. New platforms, digital infrastructures and225tools make it possible to understand how designed environments and commercial software can226be used to support a wide range of participants in their learning efforts. In this arena, we may227see a breakthrough based on learning analytics, which, so far, we have seen few examples of in228CSCL. The digital and institutional perspectives emphasized in this editorial may give ideas as229to how such studies can be performed.230

Finally, we require more studies that cross boundaries between various CSCL approaches. 231 In particular, we need to understand the implications of digital platforms with heavyweight and 232 lightweight IT for human learning and how we can design new types of learning environments. 233

Now we will present the papers in this issue.

Socially shared regulation for learning – methodological challenges 235

In the paper by Sanna Jävelä, Hanna Järvenoja, and Johanna Malmberg, they focus on capturing the236dynamics of the cyclical nature of regulation. They address methodological concerns to improve the237understanding of socially shared regulation, co-regulation, and self-regulation in learning. Many studies238in the last 20 years confirm that self-regulation skills are needed for in-depth learning. Self-regulation239can involve cognitive, social, and emotional aspects (Hadwin et al. 2018; Järvelä et al. 2016).240

The complexities of regulation increase when considering the relationship between coregulation and socially shared regulation, as the authors acknowledge in this paper. The first 242 issue is that regulation is not linear, which implies that it depends on cyclical adaptations— 243 itself a non-trivial object of study. The second issue is how the three forms of regulation— 244 socially shared, co-regulation, and self-regulation—together create productive learning. And 245 the third is to capture socially shared regulation for learning in authentic settings. 246

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What could be the solution, or at least the way to understand and explain different forms of 247248 regulatory processes? The authors emphasize three aspects of the data that we need to take account of: (1) tracing actions over time, (2) the multidimensional aspects of action (social, 249cognitive, and emotional), and (3) the cyclical nature of regulation. Regulation normally varies 250in time and depending on tasks and how participants choose to take part in them. In CSCL, we 251need environments and tools to capture such data in order to make progress. Given that 252students do more and more work in digital infrastructures and environments, the CSCL 253community should aim for specific CSCL designs that can be tailored to enable the data 254capture for the improvement of understanding regulatory processes for learning. 255

Cognitive engagement and the development of group cohesion

The paper by Maia Altebarmakian and Rick Alterman studies group cohesion in online257environments. Cohesion is the measure of progress in small groups. Group cohesion depends258on the students' engagement and collaboration, with a focus on content and meaningful259collaborative efforts. The unit of analysis in the paper is group practice, which is one of the260core units studied in CSCL research (Stahl 2015; Ingulfsen et al. 2018; Solli et al. 2018).261

The overall research design for the study is design-based research, and the authors perform an indepth study of students' collaboration over a semester in the knowledge area of computer supported cooperation. The design of the educational activities were aimed for the creation of a fine-tuned balance between individual and collaborative tasks. It was within the students' collaborative work that they could identify if and how cohesion emerged. As part of the educational design, a number of tasks were given to students individually and in groups. 267

Altebarmakian and Alterman use both the quantitative measure of group cohesion and a 268qualitative analysis to understand how students took part in collaborative interaction. The results 269show that students varied in their engagement in reading and writing activities, and in whether they 270engaged with their own contributions or those of others students. The study shows very clearly that 271writing was important as a source of high cognitive engagement and that a high degree of cognitive 272performance was needed for group cohesion to develop. Such case studies contribute analysis of 273how real-life phenomena are played out in instructional settings in higher education over a period of 274time which gives a high degree of ecological validity. 275

Extending the unit of analysis: metacognition and physiological measures

In the paper by Jonna Malmberg, Eetu Haataja, Tapio Seppänen and Sanna Järvelä they have 278 explored whether it is possible to identify physiological measures of collaborative activities. 279 An important theme in CSCL is monitoring collaboration and coordination related to both 280 cognitive and non-cognitive interactive processes. Monitoring is conceptualized as a set of 281 meta-cognitive processes in their paper, which is seen as an indicator for recognizing whether 282 collaborative efforts succeed or fail. 283

The study's empirical design was based on a collaborative exam with three students in each 284 group. Out of 31 participants, 12 students were part of the sample included in the study. The 285 students took a class in advanced physics as a voluntary part of their studies. The study can be 286 characterized as an explorative study that aimed to test the possibility of connecting a content 287

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analysis with physiological measures (for other related studies, see Pijeira-Díaz et al. 2018). 288The physiological data was collected with multi-sensor wristbands, which tracked the students' 289electrodermal activity (EDA). 290

The metacognitive monitoring, the physiological arousal, and physiological synchrony took place 291during the collaborative exam. The authors first identified the relationship between the monitoring 292processes and the physiological arousal, then they tried to identify whether there was physiological 293synchrony during the collaborative efforts. The authors did not find a systematic relationship between 294the monitored events and physiological synchrony. Following this finding, the authors questioned 295whether the EDA measurement was sensitive enough for the phenomena that was explored. 296

One interesting hypothesis that arose from this study was whether monitoring made the 297students aware of the need to work differently in their collaborative efforts, which then may 298have created student arousal. However, since the study's authors did not find a connection 299between arousal and the regulation of learning, we need to be cautious about how to create our 300 unit of analysis and our interpretations. 301

Another important CSCL theme that this study raised was related to how we identify emotional 302aspects of collaborative activities. A physiological measure might be one possible direction, but 303 other approaches should also be considered. As the authors have said, their paper is part of a field 304 that is in its infancy, which means that new studies are needed to make further progress. 305

306 Acknowledgments First, I would like to acknowledge the collaborations with the executive editors Ulrike Cress, Nancy Law, Carolyn P. Rosé and Gerry Stahl and their contributions to writing editorials, reviewing and 307 308 discussing policies for the IJCSCL. The associate editors Carol Chan, Sanna Järvelä, Peter Reiman, Nikol Rummel and Baruch Schwarz have also worked effectively to review a high number of papers and address 309important issues for both individual papers and the CSCL field. I thank the editorial board and the reviewers who 310have worked during this four-year period. Without a high number of dedicated researchers who take the review 311 processes very seriously, the IJCSCL would not be the highly ranked educational and interdisciplinary journal 312 313that it is today.

Dr. Rolf Steier has served as the journal's managing editor from 2016 to 2019. Rolf started this position as a 314315post-doctoral fellow and is now an associate professor in the Department of Educational Sciences at the University of Oslo. To have a managing director who can master the content and language and also follow up 316with all the authors who publish their papers in IJCSCL is absolutely essential; that is, to have a CSCL researcher 317as a managing editor makes the editors' work easier. I am deeply grateful for the work that Rolf has done for the 318 319IJCSCL and for our collaboration over these four years. 320

I hope that the new Editors-In-Chief, Professor Sanna Jävelä and Professor Carolyn P. Rosé will continue to develop the CSCL field both through incremental developments and important innovations over the next four-year period.

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