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Leadership in small online collaborative learning groups: A distributed perspective

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Abstract We service mathematics and science teachers. Groups worked primarily online in 10 an asynchronous discussion environment on a 6-week task in which they applied learning-11 science ideas acquired from an educational psychology course to design interdisciplinary 12instructional units. We employed an adapted coding system previously developed by Li et 13al. (Cognition and Instruction, 25(1), 75–111, 2007) to determine that group leadership was 14 highly distributed among participants (Spillane 2007). We illustrated that leadership 15emerged through different forms of participation described in this paper and that, in some 16cases, individuals specialized in specific leadership roles within groups. Findings helped 17validate the theoretical concept of group cognition and led us to suggest an approach to 18online asynchronous learning for college students that depends more on students' emergent 19leadership skills than on prescriptive assignment or scripting of participant roles. 20

Keywords Group cognition · Leadership · Online collaboration · Problem-based learning

Introduction

The nature and quality of leadership in small groups and its effects on group outcomes has been studied for many years by researchers in different disciplines and across many varied contexts and age levels (e.g., Chemers 2000; Eby 2003; Hare 2000; Kozlowski and Ilgen 2006; Li et al. 2007; Mumford et al. 2000; Scribner et al. 2007). However, the role of leadership within small collaborative-learning groups in authentic instructional settings has explicitly been examined very infrequently (Kim et al. 2007; Hmelo-Silver et al. 2007). That there is little leadership research in small-group instruction, despite an enormous literature on peer learning in small groups (O'Donnell et al. 2007), is not surprising, because small-group instruction is typically scaffolded or scripted (O'Donnell et al. 2007;

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Dillenbourg 2002), designed so that students achieve goals without relying on the emergent 33 leadership skills of group members. Yet as emphasis on group cognition increases in the 34 larger world (Stahl 2006), it becomes increasingly important to understand and develop 35students' small-group leadership skills as preparation for later life. Moreover, as the need 36 37 for Web-based collaboration accelerates, it becomes increasingly important to understand small-group leadership in *online* environments. Accordingly, this study examined the 38 emergence of leadership within five small math-science interdisciplinary teams who 39 collaborated for two months to complete an instructional design assignment made in a 40 learning-science course for advanced pre-service secondary teachers. The teams conducted a 41 large percentage of their work online using a collaborative whiteboard. The whiteboard was 42not unlike many commercial tools available today, and could easily be duplicated in a wiki. 43 These groups were randomly constituted, received the same general design assignment, used 44 identical technological tools, and were minimally scaffolded as needed by instructors. This 45setup provided an excellent "natural experiment" enabling us to observe emergence of 46 leadership in small learning groups that experienced varying degrees of success. 47

Theories of leadership in corporate (Northouse 2007) and school–administrative contexts (Spillane 2007) provide useful frameworks for understanding leadership's essential role in small collaborative-learning groups. While leadership can be emergent or assigned (Northouse 2007), it can also be thought of as trait based (Eby et al. 2003) or as a set of skills that can be learned (Northouse 2007). Some perspectives emphasize its situatedness and underline the fact that some people are more effective leaders in certain contexts (Northouse 2007). Spillane (2007) proposed a framework of "distributed leadership" that places leadership not in discrete actions of, and reactions to, particular leaders, but in the spread of interactions across group members and tools over time—a definition in which some elements of leadership are not clearly distinguished from active participation. Leadership is a process reliant not only on leaders but also on followers. Leaders are responsible for initiating action, but it is the followers who determine the success of leadership contributions (Hollander 1978).

In this paper, our emphasis is on leadership initiation within the interactions of small 60 collaborative groups. Where leadership has often been conceptualized as residing in one or two 61 people (Li et al. 2007; Spillane 2006) and as being assigned (Li et al. 2007; O'Donnell et al. 622007; Dillenbourg 2002), in this study, we hypothesized that leadership would emerge as a 63 distributed and self-organizing entity across group members (Li et al. 2007; Northouse 2007). 64We further postulated that patterns in the distribution of leadership behavior would differ for 65successful versus less successful teams. Because we speculated that good leadership would be 66 a distributed, reciprocal social process (Li et al. 2007; Spillane 2006), we hypothesized that a 67 more balanced distribution of leadership involvement would be observed in more successful 68 groups. We also postulated that more than one pattern of distribution might lead to group 69 success. Because instructors are an integral part of the small-group collaborative process, we 70were also interested in defining the leadership roles of the instructor in the small collaborative 71groups: in what ways might they afford or constrain emergence of student leadership and how 72might they compensate for leadership weaknesses in groups that struggled? 73

Methodology

We combined quantitative and qualitative methods (Barron 2003; Kumpulainen and 75 Mutanen 1999). First, data were coded using an adapted framework developed by Li et al. 76 (2007) to categorize group members' interactions related to leadership contributions. We 77 employed statistical analyses and graphical representations derived from the quantification 78

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of codes to explore patterns of distribution of leadership and to make comparisons between 79 more and less successful groups (Chi 1997). 80

Qualitative methods were used to further mine online discourse to shed light on the 81 nature of distributed leadership and to create illustrative cases of social and cognitive 82 interaction related to leadership in groups (Barron 2003). Specifically, contrasting cases 83 (George and Bennett 2005; Scholz and Tietje 2002; Stake 1995; Firestone 1993) were 84 developed to illustrate how specific forms of leadership were distributed and how role 85 specializations within groups emerged. Through this approach, we were able to describe 86 leadership phenomena that were not immediately apparent through quantifications of coded 87 leadership contributions. Using distinctively different cases to exploit the variability 88 between groups and among individuals allowed us to discover possible explanations of the 89 fundamental differences influencing group outcomes (Firestone 1993). 90

Data source

Data analyzed in this study were collected with the STELLAR online course development92system (e.g., Derry et al. 2005). STELLAR is a system for building and researching online93courses and activities that contains configurable instructional tools. Within the system are94tools for high-level scripting of learning activity, multimedia hypertext resources, and an95interactive group whiteboard. STELLAR contains both data collection and research tools that96allowed us to collect and organize online discourse for analysis as well as collect descriptive97statistics, students' feedback, and satisfaction scores online as the instruction unfolded.98

We examined five interdisciplinary math and science collaborative groups from a 99 learning-science course taught within the past 5 years for pre-service teachers at a large 100Midwestern university. There were a total of 25 students in the class, 8 males and 17 101 females. Of the male students, 3 were science majors and 5 were math, while 11 of the 102female students were science majors, 5 were math and one was a math and science major. 103All groups included both majors and both male and female members. Individuals were 104blocked by gender and major and randomly assigned to groups by the instructor. Because 105the instructor participated in varying levels of direct interaction with each group throughout 106the project, we count the instructor as part of the group and view him as an inherent part 107of the group leadership process. The same instructor participated in all five groups. 108

The groups interacted primarily through an asynchronous whiteboard where they 109collaborated for much of one academic semester to design an instructional unit for a topic 110and grade level chosen by their group (see Fig. 1). This whiteboard, which could be 111 configured in almost any of today's wiki environments, allowed any member of a group to 112post a design proposal for their project. In our instructional procedure, which had evolved 113from previous experience with this course as the most expeditious format, only the poster 114 could edit his or her contribution, although all group members could comment, suggest edits, 115and rate all proposals. The groups also met face-to-face several times during the activity, but 116the whiteboard supported most of their work, which occurred largely online between 117meetings. While we did not collect data from the face-to-face sessions, we believe our 118 incomplete data is adequate for our analysis. We base this claim on widely accepted research 119and theory from cognitive science arguing that a complete trace of any cognitive activity is 120impossible to obtain and that it is valid to draw inferences about the complete trace from a 121reasonable subset of data (Ericsson and Simon 1980). Hence, we make the assumption that 122123data from online sessions is the major portion of an incomplete trace that is reflective of major leadership trends in the entire trace. The whiteboard posts varied widely in length, but 124125a significant percentage of proposals and comments were lengthy and thoughtful.

Project Description	Enduring Understandings	Assessments and Evidence of Unde	erstanding	Activities
Proposal 6 by JohnE: Proposal: Creating a fitness program requir identifying the specific tasks that identifying activities that overloa tasks When training is inct correctly targ training is incelevant but in some i activities do not overload the und Learning Science Justification: Specificity and overloading were (several reasons. First, these principles are the one the creation of a reasonable train	es t need to be improved id the underlying physiological componen seted to the tasks that need to be improv asses the training can worsen the tasks to erlying physiology, no training effect is ac thosen as the enduring understandings for s that need to be the most enduring. Kno ing program. In addition, these principles	Last edited: 04/25/2003 ts that are required to performed these red, not only is there a risk that the hat need to be improved. When the hieved. or the first week of this multi-week unit for swing only these principles almost insures can be applied to both sport and non-	3 of 3 users. (100%) Included in Final Prod	uct
sport activities and as such have very important due to the variabil deep understanding and by deve the future. Secondly, these principles are ov those that combine these principle when the targredet tasks are per repeatedly are revisited when we Finally, there are many facets tha mechanism. This includes all six fa	the most potential benefit in the future. I try of the training objectives and contexts oping the cognitive flexibility to be able to arraching ideas across the entire multi-we se with knowledge of the underlying phy ormed. Uncovering the physiology require look at what mechanisms are required for t can be uncovered that does not require cets of understanding that we have disc.	he ability to transfer this knowledge is is. Transfer is facilitated by developing a or recognize and apply the knowledge in well unit. The best training programs are sidological mechanism that come into play is more than a week. But these principles or the task and how can it be overloaded. d knowledge of the physiological used.	You have not voted.	
Comments by JohnE: I created this proposal because S (4/25/02 10:00 AM).	cott is out of town on business and chan	ges are required to our enduring understar	nding in light of our late	st thinking
Add your comments here. If you n here on the Group Whiteboard.	eed to explain something in depth, consi	der using the Group Discussion Board to su	pplement the comment	s you write
Save changes to this Comn	NOTE: Each comment must be	saved separately.		

Fig. 1 Illustration of whiteboard where groups interacted online

The online course environment provided deadlines, and the setup of the whiteboard 126interface reminded students to justify their instructional designs with learning-sciences 127concepts, the main topics of the course. The activity that students participated in was a 128modified problem-based learning (PBL) activity in which much of the scripting or 129modeling capabilities were built into the tool as macroscripts rather than supplied directly 130by the instructor (Steinkuehler et al. 2002). For example, the major steps, sub-goals, and 131deadlines within the activity were illustrated for students as steps they took on a sidewalk. 132No other interventions were implemented to scaffold leadership in groups other than the 133instructors' (primarily one teaching assistant) interacting with groups to guide them as 134needed. Groups completed an instructional-unit design problem-based learning activity that 135required them to design an interdisciplinary instructional unit on a topic of the group's 136choice. Some example topics selected by students included understanding the four seasons 137and planning a vacation. The design activity comprised three iterations, each lasting 2-1383 weeks and focusing on a different step of the backward design approach (Wiggins and 139McTighe 2005): 1. define instructional goals, 2. develop assessments, and 3. design 140instructional activities. 141

Descriptive data for groups

While all groups were successful in meeting the collaborative goals of the PBL activity, 143 some groups demonstrated a higher degree of success than others. In Table 1, we 144

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approximately organize groups from high (Group 1) to low (Group 5) based on instructors' 145nomination, average (across iterations) score given for their instructional design projects (a 146rubric-based PBL score), and average of the group members' satisfaction with the PBL 147 assignment (on a scale of 1–5, with a rating of 1 indicating high satisfaction). Satisfaction 148ratings were based on a group average of individual student responses to end-of-PBL 149reflection questions. The questions that we based this rating on were: How much did you 150learn from the overall PBL activity? How much did you learn from interacting with group 151members? How much did you learn from reflecting on the PBL activity? How well did the 152group whiteboard work for you? Table 1 also supplies the total number of valid posts for 153each group, including comments and proposals, made within each group. "Valid posts" 154eliminate entries that were made only as a result of a student's repeatedly "saving" work 155being composed online. 156

Coding

All valid posts to the whiteboard were coded with a set of leadership roles based on a well-158explicated framework developed and vetted by Li et al. (2007) to study the emergence of 159leadership in children's face-to-face discussion groups. We adopted the coding scheme used 160by Li et al. (2007) because of its emphasis on group leadership phenomena independent of 161specific topics of discussion. Additionally, their framework was also guided by previous 162research in leadership behaviors (Halpin and Winer 1957). Although their subjects 163interacted face-to-face, their coding scheme focused primarily on group members' verbal 164interactions. Because of this, its application is well suited to an asynchronous online 165learning environment. Similar to our study, Li et al. (2007) viewed leadership as a 166"reciprocal social process" rather than as residing in individuals. 167

Building on this framework, we adapted the coding categories to better capture the 168 distinct patterns that emerged in this online data and context. Table 2 describes each coded 169 role and provides an example of a coded post. Entire posts by individual group members 170 were coded as a contribution; a single post could receive multiple codes. One successful 171 group and one weaker group were first coded and codes were found to have 94% reliability 172 between coders (the authors) working independently. The refined framework was then 173 applied by the first author to all valid posts for all five groups. 174

To insure that our codes recognized the importance of followers and the reciprocal 175nature of the leadership process, we then further examined each coded contribution to 176determine whether it was influential or non-influential to the course of the group project. 177Influential posts were those that evoked a response from other group members or an 178observable change in the group project. Non-influential posts were attempts at leadership 179based on our coding scheme, which did not influence the group process. Even though these 180contributions fit within our definition of leadership, because they did not influence or 181 transform the group process in some way, these posts were disregarded and not taken into 182

Table 1 Group ranked from most success	101(1) to leas	a successiui (5) by grades	and satisfaction	on ratings
	Group 1	Group 2	Group 3	Group 4	Group 5
Average satisfaction rating	1.4	2.0	1.5	1.8	2.5
Average PBL score	97	97	92	90	88
Total number of group whiteboard posts	71	105	65	40	40

Table 1 Group ranked from most successful (1) to least successful (5) by grades and satisfaction ratings

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Code	Description	Example
Acknowledgement/ Affective (A/A)	Positive: Using language in a way likely to motivate or inspire and encourage group members; encourage positive group interactions	- I liked your expanded explanation—i was considerably clearer than mine! Thanks.
	Negative: Using language in a negative or critical way that may inhibit group success	- That sounds whimpy
Argument Development (AD)	Soliciting reasons, evidence, and clarification from others; extending others' arguments through elaborating on them or making comments about them. Holding group accountable for justifying their reasons.	Are these final reports done completely individually? What kind of guidelines will the students be receiving-a list of questions that they will answer in ess form? Or something else?
Seeking Input (SI)	Looking for general input from other members of the group; seeking help, advice, ideas on the work	I've tried to clarify the graphic organi part. If anyone has any other ideas al how to do it, let me know.
Knowledge contribution (KC)	Contributing academic knowledge— working toward the academic goal of the project by contributing new ideas and extending meaning (i.e., from personal reading or research)	Graphic organizers are a type of assessment that evoke and require student initiative and explicit reasoningThe graphic organizers a also beneficial in having students demonstrating self-knowledgeVig and McTighe point out that "A stude who really understands reveals self- knowledge"
Organizational Moves (OM)	Planning, organizing, monitoring—both whiteboard space and ideas; statements and other moves that provide structure to the situation	We also might want to split the goals u assessment and enduring understand So specific and general type of [stuf
Topic Control (TC)	Statements that influence the topic of discussion or direction of work (looking at another side of an issue, getting back to original topic, taking up new topic)	My only comment is regarding what w have seen in the class of teaching to diverse learners How could we exp the assessment to include a larger diversity of students?

Framework adapted from Li, et al. (2007)

account as part of the leadership process in these analyses. However, the only posts that 183 were eliminated in this process were 14 contributions across groups that were affective 184responses (e.g., "We did great!"). 185

Results/Discussion 186We explored these primary research questions: 187 Was emergent leadership distributed? Was a distributed model (as opposed to other • 188 models) appropriate? 189

- Was successful group performance related to patterns of leadership distribution?
- Which leadership roles were distributed? •
- What leadership roles did an instructor play? •

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Distribution of leadership

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Leadership was highly distributed, with all members of every group participating in 194multiple leadership roles. Tables 3, 4, 5, 6 and 7 illustrate the distributions of influential 195leadership contributions within groups. Further, Figs. 2, 3, 4, 5, 6, 7, 8 and 9 characterize 196leadership distribution patterns between groups and across specific contributions. Even in a 197group (Group 1) where a particular leader (1A) was essentially elected and remained in that 198position throughout, leadership was shared among group members. However, group 199members participated in leadership in very different ways, with some group members 200avoiding some roles entirely while embracing others. This pattern is highly evident in 201Tables 3 and 7, which show the distribution of influential leadership contributions among 202 group members, including the instructor, for the highest and lowest performing groups. 203These tables indicate trends in the data that were observed across groups. In examining 204these tables, we see that certain group members, like 1A and 5B, made well over half of the 205leadership initiations of a certain type within their group while other group members 206avoided or made minimal contributions in these areas. Different aspects of leadership had 207different characteristic patterns of distribution, with some functions (e.g., knowledge 208contribution, see Fig. 6) being shared fairly evenly across all group members in all groups, 209but with other functions (e.g., topic control, see Fig. 7) being dominated by fewer members. 210Evidence for these differences can be examined in detail in Tables 3, 4, 5, 6 and 7 and 211Figs 4, 5, 6, 7, 8 and 9. 212

As illustrated by comparing Tables 3, 4, 5, 6 and 7, the instructor shared in specific 213leadership roles but avoided others, and participated to different degrees with different 214groups. In the highest and lowest groups (Tables 3 and 7), the instructor was a key 215contributor to topic control, argument development, and acknowledgment/affective roles. In 216the weaker group, the instructor also played a primary role in organizational management 217and was responsible for more than half of the group's acknowledgment/affective 218contributions. The characteristic trend for the instructor's contributions is verified also in 219Groups 2, 3, and 4 (see Tables 4, 5 and 6). 220

Is successful group performance related to patterns of leadership distribution?

When the groups were viewed as the unit of cognition without regard to individuals, the 222 distribution of influential leadership behaviors represented as a percentage of the total 223

Group 1		Leadership Contribution								
		A/A	AD	SI	KC	ОМ	TC			
Group Member	1A ^a	.33	.20	.72	.24	.66	.17			
	1B	0	.27	0	.33	0	.17			
	1C	.27	0	0	.12	.14	0			
	1D	.07	.20	0	.15	.03	.17			
	1E*	0	0	.27	.12	.14	0			
	Instr.	.33	.33	0	.03	.03	.50			
	Total Group Moves	15 (13%)	15 (13%)	15 (13%)	33 (29%)	29 (26%)	6 (5%)			

t3.1 **Table 3** Distribution of leadership contributions in Group 1 across leadership categories and individuals

^a Indicates a female participant

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Group 2		Leadership Contribution							
		A/A	AD	SI	KC	ОМ	TC		
Group Member	· 2A ^a	.11	.14	.09	.20	.61	0		
	2B	.29	.36	.27	.35	.17	.11		
	2C	.18	.19	.27	.18	.06	0		
	$2D^{a}$.11	.05	.27	.10	.06	0		
	2E	.18	.17	.09	.18	.06	.33		
	Instr.	.14	.10	0	0	.06	.56		
	Total Group Moves	28 (19%)	42 (28%)	11 (7%)	40 (27%)	18 (12%)	9 (6%)		

Table 4 Distribution of leadership contributions in Group 2 across leadership categories and individuals

^a Indicates a female participant

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number of posts was not obviously different for successful versus less successful teams (see 224 Fig. 2). As shown in Fig. 2, there was a tendency for all teams to devote relatively less time 225 to seeking input from others and to topic control, and relatively more time to providing 226 affective statements, contributing knowledge, developing arguments, and handling 227 organizational management. Through using a chi-square test, we did not find evidence 228 that differences in distributional leadership patterns were associated with differences in 229 quality of group product. 230

Based on previous research on distributed leadership models (Spillane 2006; Northouse 2312007) and on input from the instructor, we hypothesized that leadership contributions 232would be distributed in significantly different patterns when comparing the most successful 233group, Group 1, to each other group. A chi-square test was used to test the differences in 234overall group distributions ($\chi_5^2(.95)=11.0705$). It was found that Group 1's distribution 235did, in fact, differ significantly (p < .01) from each of the other groups with the exception of 236the lowest group, Group 5. This finding led us to look further at the distribution of 237contributions and to conclude that the instructor's elevated level of participation in the 238leadership structure of these two groups could have been responsible for the similarities in 239the patterns observed. It was also noted that in Group 5 the instructor assumed many of the 240

Group 3		Leadership Contribution								
		A/A	AD	SI	KC	ОМ	TC			
Group Member	3A ^a	.17	.18	.22	.22	.08	.09			
	3B	.04	.05	0	.30	0	.09			
	3C ^a	.17	.18	.33	.13	.31	0			
	3D ^a	.13	.18	.11	0	0	.18			
	3E ^a	.04	.09	0	.09	.15	.09			
	3F ^a	.22	.09	.33	.22	.38	.09			
	Instr.	.22	.23	0	.04	.08	.45			
	Total Group Moves	23 (23%)	22 (22%)	9 (9%)	23 (23%)	13 (13%)	11 (11%)			

t5.1 **Table 5** Distribution of leadership contributions in Group 3 across leadership categories and individuals

^a Indicates a female participant

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Group 4		Leadership Contribution							
		A/A	AD	SI	KC	ОМ	TC		
Group Member	4A ^a	.13	.25	.38	.33	0	0		
	$4B^{a}$.17	.17	.13	0	0	0		
	$4C^{a}$.13	.17	.25	.25	.17	0		
	4D ^a	.13	.08	0	.25	.50	.25		
	4E	.17	0	.25	.17	.33	0		
	Instr.	.26	.33	0	0	0	.75		
	Total Group Moves	23 (35%)	12 (18%)	8 (12%)	12 (19%)	6 (9%)	4 (6%		

Table 6 Distribution of leadership contributions in Group 4 across leadership categories and individuals

^a Indicates a female participant

same leadership functions that 1A, a strong individual leader in Group 1, assumed. Because 241of 1A's strong presence in Group 1 and the instructor assuming the roles that 1A 242 contributed to Group 1 in Group 5, we speculated that the distributions might, in fact, be 243 significantly different between the two groups when compared without including the 244instructor. A second chi-square test was conducted between all groups after omitting the 245instructor's contributions. Again, with the absence of the instructor, the results were the same 246as with the instructor included (see Fig. 3). The distribution of leadership contributions in 247Group 1 differed significantly ($p \le .01$) from Groups 2, 3, and 4 but not from Group 5 (see 248Tables 8, 9). Overall, through comparing group distributions of leadership activity, it can be 249concluded that the quantification of the patterns of distribution alone was not a significant 250indicator of group success. 251

However, while the instructor's presence in Groups 1 and 5 was elevated and the 252 patterns of distribution in the groups were similar, the instructor assumed qualitatively 253 contrasting roles when Groups 1 and 5 were compared. Where in Group 5, the lowest 254 group, the instructor added additional support, the structure that Group 1 internally created 255 encouraged interaction with the instructor. This case is discussed in more detail in a later 256 section.

Group 5		Leadership Contribution								
		A/A	AD	SI	KC	ОМ	TC			
Group Memb	er 5A ^a	0	.06	0	.18	0	0			
	$5B^{a}$	0	.06	.75	.14	.12	0			
	5C ^a	.22	.29	0	.23	.35	.11			
	5D	.11	.06	0	.09	.06	0			
	5E ^a	.11	.12	.25	.27	.12	.11			
	Instr.	.56	.41	0	.09	.35	.78			
	Total Group Moves	9 (12%)	17 (22%)	4 (5%)	22 (28%)	17 (22%)	9 (12%)			

t7.1 **Table 7** Distribution of leadership contributions in Group 5 across leadership categories and individuals

^a Indicates a female participant



Comparing Overall Group Distributions

Fig. 2 Comparing within-group distributions of leadership contribution patterns across the 5 participating groups

Which forms of leadership were distributed?

When we focused on each specific form of contribution within our leadership framework, it259was evident that, while all forms of leadership contribution were distributed, there were260different degrees of distribution across different forms. Some types of leadership261contributions were more evenly distributed than others and more frequently used by group262members, while other types were dominated by individuals within their groups.263

Table 10 and Figs 4, 5, 6, 7, 8 and 9 provide contrasting cases showing how each type of264leadership was more or less distributed. In Figs. 4, 5, 6, 7, 8 and 9, each pie represents the265total number of codes given to a particular form of leadership across the entire class with all266groups combined. Each slice of the pie represents one student's contribution to that267particular type of leadership initiative. Pie charts with many small slices illustrate wide and268fairly even involvement by many class members in that particular form of leadership. Pie269



Fig. 3 Comparing within-group distributions of leadership contribution patterns across the 5 participating groups with instructor omitted

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Fig. 4 Comparison of individual Acknowledgment/Affective leadership contributions across the entire class. Each slice represents an individual student

Acknowledgement/Affective



charts with uneven and/or fewer slices illustrate that some forms of leadership were 270assumed unevenly by particular students. Acknowledgment and affective contributions 271were highly distributed. Twenty-two of the 26 course participants made these contributions 272at some point during their group project (see Table 10). In addition, the proportion of 273participation in acknowledgment and affective (A/A) contributions for individuals within 274their groups was fairly balanced across individuals and groups. However, distribution alone 275did not tell the entire story for the contributions coded as A/A. All of the affective 276contributions by individuals were positive and encouraging, except for within the lowest 277performing group. In Group 5, where there were statements of a negative nature, there was 278a stronger instructor participation in this type of leadership. This may indicate an effort by 279the instructor to compensate for the students' negative affect. 280

A similar pattern of high, even distribution was found for argument development (where 281 23 participants contributed) and knowledge contribution (which was the most highly 282

Fig. 5 Comparison of individual Argument Development leadership contributions across the entire class. Each slice represents an individual student

Argument Development





Fig. 6 Comparison of individual Knowledge Contributions across the entire class. Each slice represents an individual student

Knowledge Contribution



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distributed leadership contribution, with 24 of the 26 participants playing a role). The 283 patterns of distribution for these contributions are illustrated in Figs. 5 and 6. Argument 284 development was typically demonstrated by the instructor and a few (1–3) members of each 285 role ranged from 11% to 50% of a group's overall contributions, with fewer contributions 287 being made in more successful groups. 288

In contrast to the distributions of the aforementioned leadership contributions, others 289 were less evenly distributed among participants. Topic control, for example, was a 290 contribution only half of the class made (see Table 10). In addition to being less distributed, 291 the contributions were less even between students. Figure 7 illustrates this distribution and 292 shows that some individuals played a much larger role in this facet of leadership than 293 others. Similarly, seeking input was less well distributed, with 17 participants taking part 294 and with certain individuals playing larger roles in this contribution (see Fig. 8). Females 295

Fig. 7 Comparison of individual Topic Control leadership contributions across the entire class. Each slice represents an individual student

Topic Control



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Fig. 8 Comparison of individual Seeking Input leadership contributions across the entire class. Each slice represents an individual student



more actively sought input than males; this was the only obvious gender difference when 296 we examined specific roles and was statistically significant (Mann-Whitney U=98.5, p < 0.05). 297

While organizational moves were made by 20 participants, a pattern similar to topic 298control and seeking input was found where certain group members made more contributions 299in this area of their group's leadership (Fig. 9). A primary student organizational manager 300 emerged in all groups, except in Group 5, the weakest group, where the instructor took over 301 as the main organizer. In sum, the higher levels of individual contributions that we found for 302 topic control, seeking input, and organizational moves may have indicated specializations 303 within their group's leadership. Specific cases demonstrating this are explored qualitatively in 304additional detail in the following section. 305

Along with the variation in distributions and balance of leadership contributions, we 306 found that some forms of leadership were more likely to happen together than others. 307

Fig. 9 Comparison of individual Organizational Moves across the entire class. Each slice represents an individual student

Organizational Moves



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8.1	Table 8 Comparison of distribu-tion patterns of Groups 2, 3, 4,	Comparison	Pearson's Chi Square	t8.2
	and 5 to Group 1 using chi-square values	Group 1 vs 2	15.94*	t8.3
		Group 1 vs 3	11.54*	t8.4
		Group 1 vs 4	15.33*	t8.5
	* <i>p</i> <.01	Group 1 vs 5	6.44	t8.6

Argument development was significantly correlated with knowledge contribution (r=.43, 308 p<.05), indicating a relationship between these facets of group leadership. Similarly, the 309 correlation between acknowledgment/affective moves and organizational moves approached 310 statistical significance (r=.39, p<.05). 311

Features of distributed leadership: Suggestive findings of qualitative case analyses

Although leadership was distributed among group members, the data we have presented 313 suggested that different forms of leadership had varying distributions. Some forms were 314 more evenly distributed with nearly all participants taking part—most notably knowledge 315contribution and acknowledgment/affective contributions. Other forms like topic control and 316 organizational moves, however, were not as evenly distributed. To increase our knowledge 317 of what participating in these leadership roles entailed and what motivated different students 318 to participate, we inspected the online discourse in search of student cases that illustrated 319leadership specialization, and used a contrasting-cases approach to examine them in detail. 320 As noted by George and Bennett (2005), Scholz and Tietje (2002), and Stake (1995), 321 contrasting-case analyses serve to highlight potentially important dimensions of difference 322 that can be further investigated. 323

The first two cases we describe are male students, 1B and 2E. Their stories relate to how 324 each similarly used topic control and argument development to influence their group's 325product, but with different motivations. The second set of cases are 1A and 5E, two female 326 students who demonstrate strongly contrasting roles within their groups; 1A was a strong 327 and positive contributor in all categories of leadership while 5E demonstrates how an 328 individual group member assuming leadership had a negative influence on the overall 329group outcome. An additional pair of contrasting cases explores the instructor's interactions 330 with Groups 1 versus 5, arguably the strongest and weakest groups. 331

The discussion of these three case sets refers to posts shown in Tables 11, 12, 13, 14, 15, 332 16 and 17, which are located in an appendix. To understand these data, it is necessary to 333 realize that they represent two possible kinds of posts that students were able to make: 1. 334 Proposals (with justifications) and 2. Comments on Proposals. All students could post and edit 335 proposals, although students were only allowed to edit a proposal they had personally posted. 336 However, students could comment on any member's proposal. All groups worked on their 337 projects in three consecutive phases: 1. Defining goals, 2. Developing assessments, and 3. 338

t9.1	Table 9 Comparison of distribu- tion patterns of Groups 2, 3, 4,	Comparison	Pearson's Chi Square	t9.2
	values, instructor omitted	Group 1 vs 2	17.86*	t9.3
		Group 1 vs 3	11.20*	t9.4
		Group 1 vs 4	13.17*	t9.5
		Group 1 vs 5	4.55	t9.6

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Table 10 Number of individual students particip	ating in ea	ch type of	leadershi	p contribu	tion	
	Leaders	ship contri	bution			
	A/A	AD	SI	KC	ОМ	TC
Number of contributing participants (26 total)	22	23	17	24	20	13

Designing activities. During each phase, most groups selected a "best" proposal for further 339 development, with the author of that proposal taking responsibility for further editing that 340 proposal until it became the final group product. The editing process involved incorporating 341 input from other students. Students provided their input to the ongoing proposal through the 342 comments tool. However, as is common in most wiki environments, the person editing the 343 proposal would sometimes communicate by incorporating comments directly into the proposal 344 itself. These would show up temporarily and then be edited out prior to the final submission. 345 The data in Tables 11, 12, 13, 14, 15, 16 and 17 represent both kinds of posts. They are 346 displayed in the order in which the posts occurred. Developing proposals thus "grow" or are 347 "pruned" by subsequent posts, which represent developing versions of a product. Comment 348 posts are interspersed throughout the development of the proposal. We have indicated the 349type of post made by an individual in Tables 11, 12, 13, 14, 15, 16 and 17. 350

Case set 1: Using topic control and argument development to "advocate." In the two 351groups that we characterized as more successful, a similar pattern of leadership behavior 352was noticed in one member of each group, 1B in Group 1 and 2E in Group 2. In Group 1, 3531B used argument development and topic control to guide the assignment in the direction of 354his area of expertise, math. Through making 27% of the group's argument-development 355contributions and 17% of their topic-control contributions, 1B extended the group's initial 356 proposal and contributed new topics to the group's plan that integrated more mathematical 357 content. The initial project proposed by the group, to develop a middle-school unit to teach 358understanding the seasons, included primarily learning goals related to science. By using 359topic control and argument development to advocate for his discipline, 1B insured that a 360 math-rich lesson evolved. This example demonstrates important mechanisms of inter-361 disciplinary collaboration wherein argument and topic control are used to incorporate a 362 disciplinary perspective being left out. Individual members negotiated with each other 363 through this form of interactive leadership contribution to reach agreements that influenced 364the final outcome of the group product. 365

Table 11 exemplifies the interactional nature of this leadership process in Group 1. The 366 interaction in example 1 took place between two group members as they negotiated the 367 topic for their instructional unit. This group was developing their product on a single 368 whiteboard Web page that all were commenting on but only 1A was editing. The 369 interchange began with 1A, a science major, posting an initial idea for this phase of the 370 371project, likely organizing ideas from conversation that happened in a face-to-face meeting. 372 This was followed by a post by 1B, a math major, who advocated for the inclusion of ideas that would allow more math standards to be addressed in the unit. In response to 1B's 373 argument development as he advocates for his content area, 1A acknowledged his idea, but 374was not sure how to integrate the idea herself into the group's plan. So she invited other 375 376 group members to respond by redirecting the idea to the entire group as a question. While the question was posed to the entire group, 1B continued to advocate for the topic by 377 supplying supporting resources in the form of mathematical academic standards that relate 378

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t11.1	Table 11	Examples of	1B's use	of Argument	Development	in Group 1	on whiteboard
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t11.2 Example 1

- t11.3 **Proposal by 1A:** ... The topic of our lesson is: What causes the seasons? (Why are some months hotter and some months cooler?)
- t11.4 For this, should we include something from WI science standards?—like, why should we be teaching this topic?
- t11.5 **Comment by IB:** I also think that we should teach topics like orbit and other properties of the earth and sun to help the students better understand. We can then combine some more math activities in. Here is a standard that might help...
- t11.6 I'm sure there has to be more. E.12.3 Using the science themes*, describe* theories of the origins and evolution* of the universe and solar system, including the earth system* as a part of the solar system, and relate* these theories and their implications to geologic time on earth
- t11.7 **Proposal by 1A:** Context: As a collaborative group of math and science educators, we intend to prepare an earth science lesson for 10th graders in a rural high school in Wisconsin.
- t11.8 The topic of our lesson is: What causes the seasons? (Why are some months hotter and some months cooler?) How does the earth interact with the sun? (What are some properties of earth?)
- t11.9 * Regarding the topic of the lesson—I like [1B's] idea in comments, but I'm having problems with forming a cohesive sentence—any ideas? Thanks.
- t11.10 Applicable standards:
- t11.11 *E.12.3:* Using the science themes, describe theories of the origins and evolution of the universe and solar system, including the earth system as a part of the solar system, and relate these theories and their implications to geologic time on earth.

t11.12 Comment by 1B: Math Standards:

- t11.13 C.12.2 Use geometric models* to solve mathematical and real-world problems
- t11.14 *C.12.1 Identify, describe, and analyze properties of figures, relationships among figures, and relationships among their parts by:*
- t11.15 constructing physical models
- t11.16 drawing precisely with paper-and-pencil, hand calculators, and computer software
- t11.17 using appropriate transformations* (e.g., translations, rotations, reflections, enlargements)
- t11.18 using reason and logic
- t11.19 Resulting proposal by 1A:
- t11.20 Context: As a collaborative group of math and science educators, we intend to prepare an earth science lesson for 10th graders in a rural high school in Wisconsin.
- t11.21 The topic of our lesson is: What causes the seasons? (Why are some months hotter and some months cooler?) How does the earth interact with the sun? (What are some properties of earth?)
- t11.22 Applicable standards:
- t11.23 Science Standards:
- t11.24 *E.12.3:* Using the science themes, describe theories of the origins and evolution of the universe and solar system, including the earth system as a part of the solar system, and relate these theories and their implications to geologic time on earth.
- t11.25 *G.12.2 Design, build, evaluate, and revise models and explanations related to the earth and space, life and environmental, and physical sciences.*
- t11.26 *A.12.7 Re-examine the evidence and reasoning that led to conclusions drawn from investigations, using the science themes.*
- t11.27 Math Standards:
- t11.28 C.12.2 Use geometric models to solve mathematical and real-world problems.
- t11.29 *C.12.1 Identify, describe, and analyze properties of figures, relationships among figures, and relationships among their parts by constructing physical models, drawing precisely with paper-and-pencil, hand calculators, and computer software using appropriate transformations (e.g. translations, rotations, reflections, enlargements), using reason and logic.*
- t11.30 National Council of Teachers of Mathematics (NCTM): In grades 9–12 all students should develop a deeper understanding of very large and very small numbers and of various representations of them.

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Table 11 (continued)

t11.31	Example 2				
t11.32	Proposal by 1A: Regarding our proposal, specific goals for enduring understanding that we have include:				
t11.33					
t11.34	1. Students understand that seasons on earth are caused by the tilt of earth's axis. Students measure an angle from an axis.				
t11.35	2. Students understand the inquiry cycle.				
t11.36					
t11.37	8. Students understand properties of the earth's elyptic revolution.				
t11.38	9. Students understand geometrical concepts, such as radius, circumference, diameter, distances, etc.				
t11.39	10. Students understand mathematical/scientific notation when talking about huge distances.				
t11.40	11. Students understand the concept of "radiative balance" and can explain it.				
t11.41	Comment by 1C:We also might want to split the goals upassessment and enduring understanding. So specific and general type of sh*t.				
t11.42	Proposal by 1A:				
t11.43	Regarding our proposal, specific goals for enduring understanding that we have include:				
t11.44	* [1C] has a good suggestion regarding splitting the goals into more manageable groups—He recommends assessment and enduring understanding—This makes me wonder if we're being too specific in our enduring understandings? Or, in other words, are we going into another section of the PBL? I don't know. What do you guys think?				
t11.45	1. Students understand that seasons on earth are caused by the tilt of earth's axis. Students measure an angle from an axis.				
t11.46	2. Students understand the inquiry cycle.				
t11.47					
t11.48	8. Students understand properties of the earth's elyptic revolution.				
t11.49	9. Students understand geometrical concepts, such as radius, circumference, diameter, distances, etc.				
t11.50	10. Students understand mathematical/scientific notation when talking about huge distances.				
t11.51	11. Students understand the concept of "radiative balance" and can explain it.				
t11.52	Comment by 1B: I do agree with [1C]—that we may have too many goals for enduring understanding for only a two-week lesson. But I feel the math goals are very important and should be included in enduring understanding not just assessment. Especially number 9 and 10!!!				
t11.53	Proposal by 1A (final group submission for this iteration):				
t11.54	Regarding our proposal, specific goals for enduring understanding that we have include:				
t11.55	1. Students adapt geometrical concepts in new contexts.				
t11.56	- elyptic revolution				
t11.57	- radius, diameter				
t11.58	- circumference				
t11.59	- distance				
t11.60	- 2- and 3-dimensional diagrams/models				
t11.61	- angles				
t11.62	- axes				
t11.63	2. Students can explain how mathematical/scientific notation can make numbers more manageable. (Students understand the importance of magnitude.)				
t11.64	3. Students reassess their prior knowledge by using and applying the inquiry cycle.				
t11.65	4. Students can identify the factors that cause the earth to have seasons.				
t11.66	- tilt of earth's axis				
t11.67	- location on earth (geographical-N./S. hemisphere, altitude, latitude, near/far ocean)				
t11.68	- earth's revolution and rotation				
t11.69	- earth's radiative balance				

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t12.1 **Table 12** Examples of 2E's use of topic control in Group 2 on whiteboard

t12.2 Example 1

- t12.3 **Proposal by 2C:** We will begin this unit on "Velocity" with an assessment of students' prior knowledge. The unit will be introduced with the presentation of a scenario. The teacher will ask the students to imagine that their family was planning a vacation to take during spring break. One of the main components of vacation planning is ...
- t12.4 **Comment by 2A:** ... The teacher will be a mentor in this case in a COGNITIVE APPRENTICESHIP. Students will need the teacher to coach them along so that their ideas remain on track towards the final goal of discovering what the actual relationship is...
- t12.5 **Comment by 2E:** My only comment is regarding what we have seen in the class of teaching to diverse learners. We want to tap on students' prior knowledge and connect the assignment with their life, is it good to assume all of our students take spring-break vacations? How could we expand the assessment to include a larger diversity of students?
- t12.6 I do not think this assessment falls under [the topic of] cognitive apprenticeship. Students share what they think they need for the trip, but I do not see this as a task that students could not handled by themselves, or a guided effort directed for students proficiency on a particular skill.
- t12.7 **Comment by 2A:** Nice. Maybe talk about how this is formative because the info the students provide will be used to inform further instruction and motivate the inquiry cycle to determine exactly how velocity works to be able to fully plan the trip.
- t12.8 This is also a good example of Cognitive Apprenticeship and the development of a schema to understand velocity. We are providing a meaningful context to help the students understand velocity. This helps them develop a web of knowledge surrounding velocity that is meaningful to them. This is probably also Cognitive Flexibility Theory since the students will talking about many complicated features involved in trip planning that are considerations (such as traffic lights and construction). The more understanding, the more flexible their ability to imagine these different situations and how this connects to trip planning.
- t12.9 What I mean about cognitive apprenticeship is more about how this beginning question/assessment frames the rest of the unit (including the abstractions of formulas and the such) into something most students have some grasp of. Thus, they have an organizing principle for the rest of the unit: How does velocity figure into trip planning?

t12.10 Final proposal by 2A:

We will begin this unit on "Velocity" with an assessment of students' prior knowledge. The unit will be t12.11 introduced with the presentation of a scenario. The teacher will ask the students to imagine that they are taking a trip of some sort; for example to visit a distant relative or friend, to take a family vacation, or to explore a college or technical school that they are interested in. One of the main components of trip planning is to outline and design the actual travel to the destination. The teacher will pose the following question to the whole class and record responses on the board: "What do we need to consider when planning a trip?" By introducing this unit in the context of trip planning, which is more familiar to the students than the concept of velocity, we hope to receive more student participation in the discussion and determine students' current understanding of velocity. This is an informal, whole-class, formative assessment. Because this assessment is formative, it will be used by the teacher to inform further instruction. Students will receive feedback in the form of questioning by the teacher. The teacher might ask them to elaborate on a response in order to learn more about the students' current knowledge. In this way, the teacher is also accessing any misconceptions that may need to be addressed in future instruction. This assessment is also a great way to begin the inquiry cycle because we are posing a question that will lead to further questions such as "what is velocity", which will lead to hypothesizing and further investigation on this concept and why it is important to trip planning...

t12.12 Example 2

- t12.13 **Proposal by 2A:.**..Activity 6 (I'm going off of what we have written in the assessment):
- t12.14 This activity is helping to SCAFFOLD students into the final formative assessment. They will be basically using the same format as the final assessment, however, all of the information will be given to them instead of them having to figure everything out. TOOLS AND ARTIFACTS will be used when students are using real to life scenarios and modes of transportation that they are already familiar with. (okay, so I stopped here to look back at the assessment. It seems like I'm using the exact same logic to justify it, is that okay, or do they want something totally different?)
- t12.15 *Comment by 2E:* For all of us, this activity is meant to provide support to students (scaffold) for their final assessment, but I believe they should be less similar. I think of the final assessment as a problem solving

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Table 12 (continued)

activity in which students need to transfer what they have learned. I would like the activity to be something new, not just an assessment in which students repeat a previously seen activity. Am I missing something here?

- t12.16 *Comment by 2A:* I think what I was trying to portray is not that the final assessment is exactly the same format rather we are giving them an example of how they might organize and complete their final assessment with this assessment. In my mind, I agree that this is very much a scaffolding activity.
- t12.17 Final Proposal by 2A: Activity #6: Problem-Solving Using the Velocity Model
- t12.18 Students use information about a trip that has already been planned. They will need to calculate velocity, distances, and times for various portions of the trip with the information given. The trip will consist of different forms of transportation and use many different velocities, distances and times so that students get a lot of work solving for different variables. They will also then have to graph the different portions of the trip, including time when they had no velocity and describe why the graph appears the way it does. Students will also have to write the equation of the line for each consecutive portion of the graph. This activity serves as assessment #4 and will be done individually. The teacher will answer questions and act as a guide-on-the-side.
- t12.19 Justification:
- t12.20 This activity is helping to SCAFFOLD students into the final formative assessment. They will be basically using the same format as the final assessment, however, all of the information will be given to them instead of them having to figure everything out. TOOLS AND ARTIFACTS will be used when students are using real to life scenarios and modes of transportation that they are already familiar with. While using these tools and artifacts they will also be activating their PRIOR KNOWLEDGE USE because they are already familiar with the modes of transportation and what velocities or distances they can cover in a certain amount of time. They will also be using the prior knowledge that they have used throughout the week in order to complete the project. Without that prior knowledge from earlier in the week, the project would be too hard for students. Because they should already know what velocity, distance and time are, they will also be using they will need to know the steps necessary to calculate for velocity, distance or time. Finally students will be using COGNITIVE APPRENTICESHIP in order to complete the task because they are doing an authentic assignment that is real to life. The mentor in this apprenticeship will be the teacher because he/she will guide them towards the correct procedures and calculations through formal and informal feedback.

to the topic of their instructional unit, understanding the four seasons. 1A ultimately 379 integrated these standards into the final group proposal, which the entire group voted in 380favor of. In this interchange, both 1A and 1B demonstrated successful group leadership 381 actions. 1A, who was in control of the group's physical space, invited other group members 382to share in this process through asking questions. In another way, 1B leveraged argument 383 development to advocate for his content area by suggesting an additional approach to the 384topic and then supplying the necessary supporting resources needed for the group to accept 385his idea. This interchange demonstrates the importance of the interactional nature of 386 leadership. If, for example, 1B had advocated for his content area but his attempt went 387 unnoticed or failed to transform the final group product, the contribution would not be 388 considered part of the group's leadership process. 389

Example 2 in Table 11 portrays another example of a leadership interchange in Group 1. 390 This example involved three group members and demonstrates the intricacies of the various 391facets of the leadership process. 1C responded to 1A's initial post of the goals for the unit by 392suggesting the goals be split into categories to help organize the group project. 1A took up this 393 organizational move but sought input from the group on how precisely to make the change 394(rather than just making the change herself). In this redirection to the group, 1B responded in 395agreement with 1C's organizational suggestion and, once again, asserted the importance of 396 keeping the math standards in the project. The result was that the math goals were kept in the 397 unit and the unit became transformed from a heavily science unit to having a distinct focus on 398 math. Through his leadership contributions, 1B shaped the course of the group project. 1C 399

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t13.1	Table 13	Examples of	f 1A's communicativ	e contributions in Group 1	
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- t13.2 *Example 1*
- t13.3 Comment by 1A: [1C] has a good suggestion regarding splitting the goals into more manageable groups... This makes me wonder if we're being too specific in our enduring understanding? Or, in other words, are we going into another section of the PBL? I don't know. What do you guys think?"
- t13.4 *Example 2*
- t13.5 Comment by 1A: * Ok—Please let me know how you guys would like to modify these assessments. I've tried to explain the activity and how it's done. I may have delved into the justifications or been insufficient in describing them so let me know what you think can be done to improve them. [lists names with specific assignments on whiteboard]

t13.6 *Example 3*

- t13.7 Proposal by 1A: Assessment Plan:
- t13.8 Formative Assessments:
- t13.9 1. Initially, in small groups ...
- t13.10 2. Daily, students will ...
- t13.11 Summative Assessments:
- t13.12 3. At the end of the lesson, students will ...
- t13.13 4. At the end of the lesson, small groups of students will ...
- t13.14 * Ok—Please let me know how you guys would like to modify these assessments. I've tried to explain the activity and how it's done. I may have delved into the justifications or been insufficient in describing them so let me know what you think can be done to improve them.
- t13.15 Justifications:
- t13.16 *1. 1B*
- t13.17 2. 1C
- t13.18 3. 1D
- t13.19 4. 1E
- t13.20 *Comment by1C: Justification #2*
- t13.21 Journal Entries are very helpful over a period of time for the teacher to assess the knowledge construction over time. If the students write a journal entry before the unit starts completely, the teacher can observe what knowledge students already have, and as students add to their journals, the teacher can observe what knowledge is built up onto the old knowledge. This can also be very helpful for the students to help them build on their knowledge. Another thing that will be useful for the students in these journals is metacognition. Through their journal entries, they will be thinking a lot about what they know and writing it down on paper. Some things they might be thinking about are: why are they learning this, what are they learning, and maybe what they think they will learn next. Other questions could be given to the students also to help them think about what they have learned apply it to a new problem. This would involve the students using transfer which would show the students how the activity is important for real life situations.
- t13.22 Proposal by 1A (Integrating 1C's comment): Assessment Plan:
- t13.23 Formative Assessments:
- t13.24 1. Initially, in small groups ...
- t13.25 2. Daily, students will ...
- t13.26 Summative Assessments:
- t13.27 3. At the end of the lesson, students will ...
- t13.28 4. At the end of the lesson, small groups of students will ...* Ok—Please let me know how you guys would like to modify these assessments. I've tried to explain the activity and how it's done. I may have delved into the justifications or been insufficient in describing them so let me know what you think can be done to improve them.
- t13.29 Justifications:
- t13.30 *1. 1B*
- t13.31 2. Journal Entries that occur over a period of time are very helpful so that the teacher can assess students' knowledge construction over time. If the students write a journal entry before the unit starts completely, the teacher can observe the students' prior knowledge, and as students add to their journals, the teacher can

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Table 13 (continued)

observe what knowledge is built up onto the old knowledge. This can also be very helpful for the students to help them build on their knowledge. Another way that journaling will be useful for the students is by increasing metacognition. Through their journal entries, they will be thinking a lot about what they know and writing it down on paper. Some things they might be thinking about are: why are they learning this, what are they learning, and maybe what they think they will learn next. Other questions could be given to the students also to help them think about what they have learned and apply it to a new problem. This would involve the students using transfer which would show the students how the activity is important for real life situations.

t13.32

3. 1D

4. 1E

t13.33

demonstrated how making a suggestion can be considered a leadership move in that group400members took up his suggestion. In this example, 1B continued to advocate for math concepts401in the project and 1A continued to demonstrate a soft style of leadership in her group through402the use of questions. 1A's case will be described in further detail later in this paper.403

Table 12 shows the work from another group (Group 2) in which 2E similarly used topic 404 control to influence the direction of the group's final product. Taking on 33% of the topic 405control in his group (shared primarily with the instructor), 2E repeatedly pushed the group 406 to draw links between the design of the project and the concepts being taught in the course 407 (such as cognitive apprenticeship, scaffolding, transfer), while advocating for equity issues 408 that the group members had taken up in another course on inclusive schooling. Table 12 409contains an example where we observe 2E using leadership moves to advocate for both 410 recognition of cultural diversity of learners and learning-sciences concepts. The first 411 example shows how he, a minority student, calls the group's attention to a possible flaw in 412the unit design related to being sensitive to student diversity. 2C proposes a project that 413 involves students planning a family vacation. 2E points out to the group that this might not 414 be an appropriate context for all learners because they might not be able to relate to taking a 415family vacation. Thus, through posing a question to the group, he transforms the group 416 project. In a following post, the context of the project was changed to include a broader 417 range of scenarios, to which learners will likely find something to relate. 418

- t14.1 **Table 14** Examples of 5E's contributions to Group 5
- t14.2 "the science component of 11th grade" sounds overly complicated and wordy...why don't we just say "Our math/science interdisciplinary unit is designed for use in an 11th grade physics class at an urban high school"

t14.3 Interchange between 5E and 5C

- t14.4 **Comment by 5E:** OK...so this is my idea of how this unit would be assessed...let me know if you think anything should be added, deleted or changed...and if anyone knows what kind of supporting research we could use here that would be really helpful
- t14.5 **Comment by 5C:** When you say "There will also be smaller assessments...", does what follows pertain to that statement, or do you mean OTHER smaller assessments? If you mean OTHER smaller assessments, then I think they need to be defined here.
- t14.6 When you say "...and the teacher should observe this happening", I think this sounds a bit "wimpy". What if the teacher DOESN'T observe it. There needs to be some way for the teacher to assess this without necessarily observing it first hand.
- t14.7 Also, you say "the student will be expected". Of course, the student will be expected to do these things! We need to assess them on how well they do them. Maybe it would be better to say "the student will be assessed on the written plan made... which will include... the student will be assessed on how they test their variables and represent the data... the student will be assessed on how they use the data to modify the rocket... etc.

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t15.1 **Table 15** Examples of positive affect and argument development from the instructor

t15.2 Positive Affect

t15.3 Group 1: "Those standards seem excellent considering your topic."

t15.4 Group 5: "You have outlined an excellent list of learning science issues."

t15.5 Argument development

t15.6 To group 1: I also see that you use "understand" in most of your goals. Think about what types of understanding you mean by this. There are the 6 facets that Wiggins and McTighe talk about, as an example. Do you want the students to be able to explain, or apply the knowledge, etc.?

t15.7 To group 5: For the first paragraph, the learning science ideas you mention-metacognition, prior knowledge, and socio-cultural knowledge formation are good ones, but they need to have more elaboration. Go into more depth as to what these concepts really mean, and how these concepts relate to your assessments.

In addition to advocating for diversity in the unit design, 2E also challenged whether 419something is truly cognitive apprenticeship that has been described as such. He provided 420support for this argument and transformed the final post by leading group members to 421 question this use of the concept, and thus it was omitted from the final learning-sciences 422 justification. In example 2 of Table 12, 2E challenged the proposed unit plan and supports 423his argument with the learning-sciences concept of transfer. He asserted that the assessment 424 is too similar to the activity and suggests it should be different so as to promote transfer of 425knowledge. In response, 2A offers a clarification of his thinking. Ultimately, however, the 426final post that 2A made is modified taking 2E's suggestion into account, making 2E's 427 suggesting a part of the group leadership process. Both examples were typical of 2E's 428 constant redirecting of the group's thinking toward the learning-science ideas. 429

Case set 2: Dominant members within groups In describing the leadership of 1A in Group 1, 430we illustrate the nature of strong leadership in a distributed environment. 1A was a strong, 431active leader who structured the whiteboard space to establish individual accountability for 432contributions. In addition to organizing information (66% of total group contributions), 1A 433played an active role in seeking input (72%), acknowledgment and affective contributions 434 (33%), knowledge contribution (24%), argument development (20%), and topic control (17%). 435Examples of 1A's communication and organizational contributions are in Table 13. Example 1 436demonstrates how 1A, a science major, took up an idea from another group member, 437 expanded on it, linked it to other facets of the project, and directed it back to the group. In 438example 2. 1A communicated her initial ideas about assessment with group members and 439involved them in improving the ideas. 1A's contributions demonstrated her horizontal role in 440 her group's leadership as she worked to guide the group toward their goal without 441 overpowering other members of her group. Example 3 shows how 1A used a numbered 442 system to establish accountability among group members. The first post of her system shows 443how she used group member names to create a general understanding of who was responsible 444 for which contributions. The second post shows a contribution made by 1C followed by the 445third in which 1A has synthesized this contribution into the group's final product. 446

t16.1 **Table 16** Examples of inviting the instructor's participation through open-ended questions

t16.2 * Also, for our topic, do we need to explicitly include math aspects or are including them in the enduring understandings sufficient? (1A)

t16.3 *Those standards seem excellent considering your topic. I've commented more in regards to your goals.* (Instructor)

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t17.1 **Table 17** Examples of instructor using the organizational system developed by Group 1 and instructor interaction with Group 5

t17.2 Example 1

- t17.3 *IE, that is just the sort of thing that we are hoping to see in examining goals, and seeing how to use the learning sciences to inform and expand them.*
- t17.4 *IB, I'd like to see more elaboration in what the learning science concepts are, and a more in depth analysis of how those concepts are useful in achieving your goals.*
- t17.5 *ID -your justification is great as far as it goes, but it needs to be developed further. Expand on how learning science ideas inform this type of assessment.*
- t17.6 #3-say more about what you mean about a graphic organizer—I'm not sure what you mean
- t17.7 #4 will need some elaboration as well—I'd like some sort of example, or also a statement of what new knowledge they will be applying and how.

t17.8 Example 2

t17.9 *Hey Guys,...is the main idea that students are actually creating successful rockets, or are they showing that they understand the physics concepts behind rocket flight?*

Although overall leadership was distributed, this does not preclude the idea that one 447 group member can make a noteworthy difference within a group with their leadership 448 initiations. In the case of 1A in Group 1, this influence was of a positive nature that moved 449 the entire group toward their goal. In Group 5, however, there was a group member that not 450 only evoked negative affect from other group members but likely inhibited the group's 451 overall success. This appeared to be the case of 5E in Group 5. The following examples 452 indicate the inhibitive nature of 5E's contributions to Group 5.

5E made two contributions to the first iteration of her group's proposal. The first was a 454 content-based contribution and the second was related to the phrasing of the group's 455proposal which was posted by another group member (see Table 14). This exemplifies the 456sentiment that 5E expressed in her end of project reflections in which she discusses how she 457wanted to be the main poster for her group. In the group's second iteration, she did have 458this leadership role (the "poster"), and, in response, other group members expressed 459negative affect toward her knowledge contributions. As shown in Table 14, when 5E asked 460for group input, another member, 5C, responded with negative affect, which indicated 461 tension within the group. Group 5 was the only group to exhibit such tensions. Negative 462affect was not directed at any other members of the group. 5E also made organizational 463contributions that might have contributed to breakdowns in her group. During the second 464iteration of the project, she was responsible for posting the group's proposals to the 465whiteboard. While other students could post comments to the group, she was responsible 466 for synthesizing their ideas into the final proposal. The whiteboard in STELLAR was set up 467 with two separate entry fields for the project and learning-sciences justifications of the 468 project design. 5E combined the two fields, making the plan and the justification behind the 469plan difficult to read because the amount of information in a single field was overwhelming, 470making it more difficult for her group members to collaborate effectively. 471

There were a number of potential repercussions from the tension that was evident within 472 the group. For example, the one male member in the group, 5D, did not actively participate 473 in the group's proposal development. Additionally, the group demonstrated limited use of 474 the whiteboard space, making only 40 posts which could have been directly related to the 475 within-group tensions. While 5E wanted to be a primary leader in the group, hers was a 476 case where the plan backfired and contrasted strongly to 1A's role in Group 1. Where 1A 477 guided the group through organization and positive affect, 5E sought to control the group's 478 project by, as expressed in her reflection, wanting to take over as the lead poster for each 479 iteration of the project. We characterize her as a case of a "toxic" group member. 480

Case set 3: What leadership roles did an instructor play? As discussed above, the patterns of 481 overall distribution of leadership contributions differed between Group 1 and all other groups 482except for Group 5, the lowest performing group. A main factor that contributed to the 483similarity in the distribution of roles was the active role that the instructor played in both groups. 484 There were some similarities in how the instructor interacted with both groups. For example, in 485 both groups, the instructor made positive affective-leadership contributions. Additionally, in 486both groups, the instructor asked students to provide initial justifications of the learning-487 sciences content in their proposal. Examples of these contributions are illustrated in Table 15. 488

While the instructor was actively involved in both groups, the specific modes of 489 involvement were considerably different between the two groups. As discussed above, we 490 did not find a statistically significant difference between the groups' distribution of 491 leadership when the instructor was omitted. We have, in turn, explored the differences 492 qualitatively. These differences are discussed below with supporting examples. 493

Group 1 invited the instructor to participate in their group by asking open-ended questions 494monitoring the group's progress. For example, 1A provided a list of standards (being used as 495evidence to justify an instructional design) that she had compiled from individual group 496contributions, and posted them with questions about how to incorporate them into the group 497 product. It was unclear if these questions were directed solely to other group members or 498toward the instructor as well, but the use of these questions impacted how the instructor 499interacted with the group (see Table 16). Questions like this were not asked by members of 500Group 5. In Group 1, the instructor also, in turn, asked questions back to the students. 501

There are things that Group 1 did that facilitated the instructor's ability to interact with 502individual team members. Through the organization of the whiteboard space established by 5031A, Group 1 created a point of entry for the instructor's interaction with the group. 1A 504established individual accountability for components of the lesson that the group is 505designing. By including individual's names next to their agreed-upon task, the instructor 506knew who was responsible for which components of the project and could direct feedback 507specifically to individuals. 1A also established a numbered system for separate parts of the 508lesson plan. Having a consistent structure over time afforded ease of communication not 509only within the peer group itself but with the instructor as well. This internally developed 510structure invited the instructor to interact with the group and facilitated his point of access. 511The instructor took advantage of this structure by referring to specific numbers in the 512feedback that he provided. Examples of how the instructor complied with the organizational 513structure of the project are provided by Example 1 in Table 17. A similar system of 514organization and accountability was not seen in Group 5. Because of this, it was difficult at 515times to determine if the instructor was referencing the entire group or an individual 516member. Example 2 in Table 17 illustrates a case of this. 518

Conclusion

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We conducted a study to examine emergent leadership in small online collaborativelearning groups of pre-service math and science teachers. Groups worked online to design interdisciplinary instructional units. We employed an adapted coding system previously developed by Li et al. (2007) that focused on leadership initiatives to determine that group leadership was highly distributed among participants (Spillane 2007). We additionally 522 523 524 524 522 523 Computer-Supported Collaborative Learning

considered which posts generated "follower" responses. In five online groups, a distributed 525model of leadership was confirmed, with members of every group participating in multiple 526leadership roles. Thus, our findings indicate that leadership was a social process, with all 527members of all groups taking some part in their group's leadership. Adapting Spillane's 528 **O1** (2007) definition of distributed leadership to the small group describes our findings. 529Therefore, we define leadership as distributed activities tied to the core work of groups that 530are designed by group members to influence the motivation, knowledge, affect, or practice 531of other members and that are likely understood by group members as intended to influence 532their motivation, knowledge, affect, or practices. Our study focused on influential 533leadership activity which, in all but one group, were positive and led the groups to success. 534

Even in a group where a particular leader was "elected" and remained throughout, 535leadership was intricately shared. However, group members participated in leadership in 536different ways, with some members avoiding certain roles entirely while embracing others. 537These differences may exhibit gender-related patterns in that females seemed to seek more 538input than males, although this must be further investigated. Different aspects of leadership 539had different patterns of distribution, with some leadership forms being shared more evenly 540across group members (e.g., knowledge contribution), while other forms (e.g., topic 541control) were dominated by fewer members. Moreover, different specific forms of 542leadership were more or less prominent as emergent aspects of leadership. The instructor 543shared in specific leadership roles (e.g., topic control) but avoided others (e.g., seeking 544input), and participated to different degrees with different groups, focusing primarily on the 545strongest and the weakest groups. Yet when groups were viewed as the unit of cognition 546without regard to individuals, the distributions of leadership behaviors represented as a 547percentage of total posts did not obviously differ for more-versus less-successful teams. 548

Based on the patterns we observed, leadership emerged as a distributed phenomenon that 549involved all members of all groups at some point as they interacted in the virtual space. We 550posit that this model of emergent leadership may suggest a form of instructional guidance 551appropriate for college students working in online collaborative groups. Merely creating 552awareness of these facets for students and allowing leadership to emerge could result in a 553robust quality of leadership within groups, with more group members taking part. 554Additionally, such a model's authenticity allows individuals to specialize within the model, 555lending personal strengths to the group. Because most college students have had prior 556experience working in collaborative groups, over-scripting (Dillenbourg 2002) might limit 557the benefits of an organically occurring emergent distributed model of leadership. Our data 558demonstrated multiple individuals taking part in ownership of group processes simulta-559neously; were specific roles assigned to individuals, this might not be evident. 560

Because, overall, groups were successful in their completion of the assignment and in 561satisfying the learning goal, leveraging the understanding of leadership as a distributed, 562interactive group process appears to be a feasible alternative to scripting experienced students 563into specific, discrete roles within groups. Furthermore, the patterns that we observed through 564this coding scheme serve as a basis on which to move toward the development of a diagnostic 565model to help guide instructors in scaffolding student participation rather than directly 566supplying the deficit roles themselves. It also focuses attention on phenomena like toxic 567 group members so that instructors can detect such problems quickly and address them. 568

These findings support aspects of Stahl's (2006) theory of group cognition, in which he 569 argues for more analytical and instructional approaches that treat the small group as a cognitive unit. Leadership, like problem solving in Stahl's online virtual math teams, was an emergent and distributed phenomenon best characterized at the small-group, rather than 572 individual, level. It would be impossible to develop a theory of leadership by looking at 573

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individuals separately; focusing on leadership initiatives in this study has furthered our 574understanding of distributed leadership in small groups. These findings suggest the 575importance of investigating small-group collaboration as an emergent, distributed process 576and of exploring participation in such process as it relates to individual learning and group 577 cognition. 578

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