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### "Whoa! We're going deep in the trees!": Patterns of collaboration around an interactive information visualization exhibit

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Abstract In this paper we present a qualitative analysis of natural history museum visitor 13 interaction around a multi-touch tabletop exhibit called *DeepTree* that we designed around 14 concepts of evolution and common descent. DeepTree combines several large scientific datasets 15and an innovative visualization technique to display a phylogenetic tree of life consisting of 16 over 70,000 species. After describing our design, we present a study involving pairs of children 17interacting with DeepTree in two natural history museums. Our analysis focuses on two 18questions. First, how do dyads negotiate their moment-to-moment exploration of the exhibit? 19 Second, how do dyads develop and negotiate their understanding of evolutionary concepts? In 20order to address these questions we present an analytical framework that describes dyads' 21exploration along two dimensions: coordination and target of action. This framework reveals 22four distinct patterns of interaction, which, we argue, are relevant for similar interactive designs. 23We conclude with a discussion of the role of design in helping visitors make sense of interactive 24experiences involving the visualization of large scientific datasets. 25

 $\label{eq:constraint} \begin{array}{l} \textbf{Keywords} \quad Learning \cdot Collaboration \cdot Evolution \cdot Interactive tabletops \cdot Information \\ visualization \end{array}$ 

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#### Introduction

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In natural history museums and other informal science institutions, interactive exhibits that 29invite open-ended exploration play a prominent role in the overall visitor experience (Allen 30 2004; Allen and Gutwill 2004; Crowley et al. 2001; Humphrey and Gutwill 2008; 31 02 Oppenheimer 1976). These types of experiences often involve hands-on manipulation of 32 physical artifacts, specimens, or phenomena. For example, visitors might use a microscope 33 to examine a biological specimen or touch a "tornado" forming inside a chamber (e.g., Stevens 34 and Hall 1997). With the increasing availability of large interactive computer displays such as 3536 multi-touch tabletops, designers now have the opportunity to create similar experiences that involve digital media. Typical examples include visitors interacting with digital photographs, 37 videos, or text (e.g., Hinrichs and Carpendale 2011; Hornecker 2008), assembling puzzles 38 (e.g., Horn et al. 2012), or playing games (e.g., Antle et al. 2011; Horn et al. 2012). In all of 39these cases, the primary method of interaction involves manipulating independent multi-media 40 objects on the screen through the use of simple gestures like tap, drag, pinch, and rotate. And, 41 in many ways, these digital experiences represent a comfortable and direct analog to physical 42interactive exhibit elements. 43

However, there are other types of experiences that museums might want to offer that go 44 beyond the direct manipulation of physical objects or their digital counterparts. In particular, 45designers and researchers have begun to create experiences in which visitors can explore 46 visualizations of large scientific datasets (e.g., Block et al. 2012; Louw and Crowley 2013; Ma 47 et al. 2012; Roberts et al. 2014). These types of exhibits give visitors hands-on experiences that 48not only reflect the computational tools and methods employed in many scientific disciplines, 49but also create new opportunities for learning scientific concepts (Louw and Crowley 2013; 50Ma et al. 2012). 51

Creating these types of experiences represents a considerable design challenge. While large 52interactive displays might be attractive to designers of informal learning experiences in 53principle, supporting effective collaboration through the use of such devices is deceptively 54challenging in practice (Hinrichs and Carpendale 2011; Rick et al. 2011; Fleck et al. 2009; 55Hornecker 2008; Marshall et al. 2009; Olson et al. 2011; Snibbe and Raffle 2009). Without the 56constraint of a single input device (like a mouse or a keyboard) multiple individuals are free to 57interact at any time, independent of one another. Because of this, designers must balance the 58value of multi-user interaction with the confusion, disruption, and conflict that may also arise 59(Olson et al. 2011; Marshall et al. 2009; Hornecker 2008; Pontual Falcão and Price 2011). This 60 design challenge is especially daunting in free-choice learning environments that lack the 61 structure and guidance of teachers and curriculum. In these settings engagement times tend to 62 be short (Humphrey and Gutwill 2005; Falk and Dierking 2000) and learning experiences 63 must accommodate multiple entry points and differing levels of engagement. And although 64there is a growing body of research on the use of tabletops and other large displays to support 65collaborative learning in classrooms and other formal settings (Dillenbourg and Evans 2011; 66 Higgins et al. 2011), there is very little existing research on informal science experiences 67 involving the collaborative exploration of large scientific datasets and the types of learning that 68 these experiences might foster. 69

We add to this literature with an analysis of the types of interactions such exhibits afford and the types of learning they might support. The current study involves an interactive tabletop exhibit called DeepTree (Fig. 1) that allows museum visitors to explore a phylogenetic tree of life containing over 70,000 species. The exhibit features a deep zoom interaction technique in which visitors can "fly" from the origin of life to a diversity of species that have inhabited the planet. Along the way, visitors encounter important evolutionary landmarks such as the

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Fig. 1 Screenshot from the DeepTree exhibit

emergence of multicellular life, the evolution of jaws, and the move from oceans to dry land. 76These landmarks represent important traits that many modern-day species have inherited from 77 distant ancestors. 78

In crafting this experience, we had several overarching design goals in mind. The first was 79to go beyond the superficial manipulation of multimedia objects and present visitors with an 80 intuitive means to explore a large scientific dataset. Second, research shows that the quality of 81 visitor social interaction is a critical factor that influences learning in such free-choice 82 environments (Ash 2004; Crowley et al. 2000; Eberbach and Crowley 2005; Falk and 83 03 Dierking 2000; Falk and Storksdieck 2005). As such it was important for us to create a 84 collaborative experience in which groups of visitors interacted together around the same 85 display. We therefore targeted interdependence-the mutual reliance of visitors on one 86 another's actions—as a goal in interactions with our exhibit (Dillenbourg and Evans 2011; 87 Higgins et al. 2011). As a specific example of this, we average all simultaneous touch input as 88 visitors pan and zoom the display, thus necessitating some coordination of action to move 89 through the visualization. Finally, keeping in mind that visitors come to museums with a 90 variety of backgrounds, experience levels, and expectations (Falk and Dierking 2000; Falk 91 2009), we also avoided creating a scripted experience with a single entry point and fixed 92takeaway messages. Visitors can experience DeepTree in many different ways and with many 93different outcomes. Taken together, we see these design goals as describing a new type of 94 museum experience that will become increasingly common as display technologies improve 95 and visualizations of scientific data become more prevalent. The characteristics of these types 96 of experiences are: 1) the key mode of interaction will involve exploration of a large 97 information space (searching, filtering, layering, zooming, and panning); 2) exploration will 98 prompt visitors to ask questions and seek their own answers (Ma et al. 2012); and 3) the 99 information will be structured and annotated so as to foster personal connections and meaning 100making (Roberts et al. 2014). 101

This paper presents a qualitative analysis of youth dyads interacting with DeepTree at two 102natural history museums. Our analysis seeks to understand how pairs of youth interact with our 103

exhibit together and what their patterns of interaction tell us about how to support learning 104 through these types of designed experiences. 105

#### **Research design**

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Research space: The DeepTree exhibit

The design of DeepTree was guided by several learning objectives related to evolution and 108biodiversity. Foremost is the idea that all of life is related through common descent. That is, by 109scanning back in time, visitors discover that any two groups of organisms share ancestors and 110 inherited traits in common. Through our design we also hoped to instill a sense of wonder 111 related to the immense timescales and the stunning levels of biodiversity that have resulted 112from millions of years of evolution. These learning objectives are difficult to realize. Despite 113its importance, evolution remains poorly understood by the general public, particularly in the 114United States (Rosengren et al. 2012; Miller et al. 2006). These challenges are amplified in 115museums where engagement times tend to be short and visitors have complete freedom to 116move from one exhibit element to the next (Humphrey and Gutwill 2005; Falk and Dierking 1172000). Even depicting the evolutionary relationships of a small number of species can be 118confusing for learners (Matuk and Uttal 2012; Novick et al. 2012; MacDonald and Wiley 1192010). While we embrace the usefulness of simplified representations of scientific concepts 120(Davis et al. 2013), it can be difficult to convey the vast scale and dynamic processes of 12104 evolution using simplified static representations alone. DeepTree uses an interactive zooming 122technique to try to achieve the best of both worlds. At any given time the screen displays a tree 123with a relatively small number of branches, but by zooming in and out visitors can fly through 124125many hundreds of branching points in a few seconds.

As interactive display technology has continued to improve, multi-touch tabletops have 126received sustained attention from the CSCL community (Dillenbourg and Evans 2011; 127Higgins et al. 2011; Pontual Falcão and Price 2011; Price and Pontual Falcão 2011). Price 128and Pontual Falcão (2011), in particular, have developed pertinent analytic frameworks 129through the study of youth engagement with a tabletop learning environment on light and 130optics. Of relevance to the current study is their framework on attention and engagement, 131which suggests that children's attention alternates between exploring technical aspects of the 132system, playful engagement for entertainment, and attending to domain learning concepts. 133They note that these types of engagement often directly overlap or were complementary. For 134example, when youth focused on the technical capabilities of the system, it often coincided 135with exploring the possibilities of the interface, which, in turn, related to the target learning 136objectives (light and optics). While Price and Pontual Falcão's learning environment is quite 137different from the DeepTree environment that we describe here, we nevertheless observed 138similar forms of engagement on the part of our participants that we elaborate below. In 139particular, our patterns of interaction deal with the transition from mechanical to conceptual 140141 goals as dyads make sense of the DeepTree interface. In a related article, Pontual Falcão and Price (2011) further argue that *interference* between participants in shared interfaces can be 142productive for learning because it triggers argumentation and collective knowledge construc-143tion. Building on Weinberger and Fischer's (2006) framework on argumentative co-144construction of knowledge in CSCL environments, Pontual Falcão and Price (2011) describe 145instances of interference that lead to situations in which students abandon their current course 146of action, integrate the choices of others, or ignore/undo the actions of others. In our data, we 147see each of these three patterns play out in dyads' interaction with the DeepTree. This is 148

particularly evident in our Reactive pattern (explicated in later sections), where participants' 149 goals tend to be mechanical in nature, but it is also visible in the other three patterns as well. 150

The DeepTree design was also informed by several related projects that combine multi-151touch tabletop displays to help learners make sense of evolution and other biological concepts. 152For example, Phylo-Genie (Schneider et al. 2012) and G-nome Surfer (Shaer et al. 2011) are 153learning environments that introduce students to evolution, tree-thinking (Baum et al. 2005), 154and genomics using a combination of tangible and multi-touch tabletop technology. Several 155other projects have explored the use of tabletop technology in informal learning environments. 156Build-a-Tree (Horn et al. 2012) is a phylogenetic tree-thinking game that was deployed on a 157multi-touch tabletop in a natural history museum. An analysis of visitor interaction with Build-158a-Tree showed that social practices of game play contributed to an engaging and enjoyable 159learning experience for visitors. Futura (Antle 2011) is a tabletop game on issues of environ-16005 mental sustainability that was available to the public at the 2010 Winter Olympic Games. 161

The current study expands on this related work in two important ways. First, DeepTree 162visualizes several large scientific data sets. This makes it substantially different from games 163like Futura and Build-a-Tree, which are both targeted at informal learning audiences, but make 164use of simplified representations and scenarios. It also differs from learning environments like 165Phylo-Genie and G-nome Surfer that include visualizations of real scientific datasets, but are 166targeted at college-level students in university settings. And, second, the current study provides 167an in-depth analysis of dyadic interaction in order to understand how design factors might 168contribute to learning through collaborative interaction. This expands on the analytical frame-169works of Price and Pontual Falcão (2011) by revealing four distinct patterns of interaction 170organized along two dimensions. 171

The DeepTree runs on a large multi-touch tabletop display and has three major compo-172nents (see Figs. 1 and 2). The main display area allows visitors to zoom and pan through a 173tree of life visualization using standard multi-touch gestures. DeepTree adopts representa-174tional conventions of phylogenetic trees or cladograms, essential diagrams of modern biology 175(Baum et al. 2005; Catley and Novick 2008; Gregory 2008). Pulling the tree down from the 176top of the screen reveals more information, starting from the root of the tree to its canopy, 177displaying individual species. The tree uses a fractal-based layout algorithm so that branches 178emerge as the user zooms in or out. Unlike static depictions of trees that simplify information 179by limiting the number of species, the fractal design allows for the depiction of many 180thousands of species in the tree of life while reducing visual complexity. The second 181component is a scrolling image wheel along the right side of the screen containing a subset 182of 200 "star" species that represent important evolutionary groups. Visitors scroll through the 183images to select and pull out any species onto the main display. When a visitor holds an 184image down, a semi-transparent arc points to the location of that species in the tree while the 185system automatically zooms in toward it—we refer to this zoom as the "fly-through" (see 186Fig. 2). The final component is an action button located on the image wheel. When pressed, 187 the action button reveals *find* and *relate* functions. The find function allows visitors to select 188a species from the image wheel and then automatically zoom to that species. The relate 189190function allows visitors to select any two species from the image wheel and automatically fly to their most recent common ancestor. The exhibit then presents a simplified tree depicting 191the two species' shared lineage and highlighting major evolutionary landmarks (see Fig. 2, 192bottom). Touching these points reveals further information about common ancestors and 193major inherited traits. We developed DeepTree through an iterative process of design and 194evaluation with a team of computer scientists, learning scientists, biologists, and museum 195curators. Over the course of a year we implemented and evaluated twelve prototype designs 196197with over 250 visitors in a two natural history museums.

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**Fig. 2** A user holding down an image of a species, thus triggering the "fly-through" mechanic (*top*). A dyad collaborating to use the relate function (*middle*). A simplified tree depicting the two species' shared lineage and highlighting major evolutionary speciation points (*bottom*)

Study design and methodology

We recruited youth dyads consisting of friends or siblings who were visiting one of the two 199museums together as part of the same social group. In total we recruited 248 youth (129 girls 200and 119 boys) aged 8–15 years (mean age=11.56 years; SD=1.68), and randomly assigned 201them to participate in one of four conditions (Table 1). In the first two conditions, dyads freely 202interacted with different versions of DeepTree on a tabletop display for a fixed period of 20310.5 min. The first version included an embedded activity on natural selection that was 204automatically triggered after the first four minutes of interaction. The second version consisted 205of the DeepTree application without the embedded activity. In a third condition, dyads watched 206a 10.5 min video on the same topics (see Prum 2008). Individual responses on a 53-item post-207interview consisting of open- and closed-ended questions were then compared to responses in 208a fourth condition (baseline) in which dyads were interviewed directly after informed consent 209was obtained. The interview took approximately 20 min to administer and was audio recorded. 210We video recorded children's physical and verbal interactions in the DeepTree and video 211conditions in order to capture discourse, behavior, and collaboration. Dvads were paid \$15 for 212participating in the study. While the dyads were interacting with the exhibit, parents completed 213a demographic form and questionnaire. There were no significant differences across conditions 214 in youth ages, parent completion/non-completion of college, parents' or children's self-215reported knowledge of evolution, religiosity, or compatibility of evolution with their religious 216beliefs. 217

This study design was meant to approximate a real museum experience. It was not entirely 218 a free choice experience as we asked visitors to participate together for a fixed amount of time 219 without interruption from other visitors. On the other hand, it was not exactly like a formal 220 learning experience either as we offered no direction about content, learning objectives, or 221 interaction. DeepTree had to function without the support of guided instruction, teachers, or curriculum. 223

#### Learning measures and outcomes

Our first objective was to determine whether DeepTree constitutes an environment in which 225 learning takes place. In order to determine this, we performed a quantitative analysis of the 226 children's interview responses across several evolutionary concepts. A full analysis of these 227 results is forthcoming (Horn et al. Under Review), but we provide a brief summary here. Based 228 on responses to five close-ended questions, youth in the DeepTree conditions were significantly more likely than those in the baseline groups to agree that humans, other animals, 230 plants, and fungi had ancestors in common a long time ago (Common Ancestry). Furthermore, 231

t1.1	Table 1	Table 1 Participant numbers by condition, age, sex, and study site									
t1.2	Total par	rticipants	DeepTree 1 28	DeepTree 2	Video	Baseline 28	Total				
t1.3	Age	8-11 years		28	29		113				
t1.4		12-15 years	31	34	34	35	134				
t1.5	Sex	Boys	26	31	31	32	120				
t1.6		Girls	33	31	32	31	127				
t1.7	Site	Museum 1	29	32	31	32	124				
t1.8		Museum 2	30	30	32	31	123				

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youth in the second DeepTree condition, which focused exclusively on common descent, were 232significantly better at interpreting a tree of life graphic on three close-ended questions (Tree 233 Reading) than baseline participants. Similarly, individuals in the second DeepTree condition 234 235invoked concepts such as common descent and shared traits significantly more often in responses to ten open-ended questions than dyads in the baseline condition (Tree Concepts). 236They also used more macro-evolutionary terms in their responses to the same ten open-ended 237questions than dyads in the baseline condition (Tree Terms). Participants in the video condition 238also consistently scored higher than the baseline participants on these measures of macroevo-239lution understanding. However, none of the differences for the video condition were signifi-240cant. Our post-interview also assessed a number of microevolution concepts such as natural 241selection, adaptation, inheritance, and variation within populations. While older youth per-242formed significantly better on our measures of microevolution than younger youth, there were 243no significant differences between the four conditions. 244

In sum, our quantitative analysis indicated consistent learning outcomes for the DeepTree 245conditions for important concepts of macroevolution such as common descent and the ability 246to interpret phylogenetic tree diagrams. Given these results, our second objective was to 247understand how dyads' experiences interacting with DeepTree led to these learning outcomes. 248This paper provides a qualitative analysis of how dyads interacted with DeepTree and how the 249design mediates this interaction to support collaborative learning. The remainder of this paper 250focuses on two questions. First, how do dyads negotiate their moment-to-moment exploration 251of the exhibit? Second, how do dyads' make sense of evolutionary concepts through their 252interaction with one another and the tabletop exhibit? 253

In the following sections, we first describe our analytical framework and methods used to uncover patterns of interactions across the dyads. Then we provide four sample cases that exemplify the patterns we found. After this, we discuss how the design of DeepTree mediates this interaction in order to achieve learning outcomes. Finally, we discuss how the lessons of DeepTree can be generalized into design principles for multi-touch tabletops for supporting collaborative learning in museum environments.

#### Analytical framework

In order to begin the process of answering the questions outlined above, we adopted the 261methodological approach of *interaction analysis* (Jordan and Henderson 1995). Interaction 262analysis uses video as a primary data source and involves repeated viewing in order to provide 263an in-depth analysis of the interactions that shape thought and behavior through talk, nonverbal 264cues, and artifacts. Several grounding assumptions structured our analysis. First, as the dyads 265participating in our study are familiar with one another—being friends or siblings—we argue 266there is both a social consequence and pressure for them to work together in some way while 267interacting with the exhibit. As is commonly noted in studies of collaborative tabletop 268interaction (Dillenbourg and Evans 2011), their actions are not merely individual and internal, 269but either intentionally or inadvertently communicative as well. We do not assume these 270271interactions are in lock step, so we pay close attention to how trouble arises in interaction and 272how dyads work to repair conflicts. Finally, we recognize the shifting and often fleeting nature of interaction, especially in free choice environments like museums. Therefore, following Price 273and Pontual Falcão (2011), we paid close attention to the temporality and periodicity of 274interactions on a micro-level. That is, we carefully attempted to determine the beginnings 275276and endings of particular micro-interactions from the participants' point of view. So, the dyadic interactions are not treated as a single interaction, but the accumulation of many periods of 277278interaction of various lengths of time.

#### Analysis of interaction

Our first analytical step was to create content logs-rough descriptions of the action with 280annotations of particularly compelling sections-of each dyad video. Three researchers then 281took a subset of ten randomly chosen dyads and individually logged each video in more depth. 282These logs contained empirical descriptions of action as well as initial conjectures to explain 283how the dyads negotiated their exploration of the exhibit. With these logs in hand, the three 284researchers watched the 10 selected videos and worked together to gradually come to 285consensus regarding the dynamics patterns of the participants' interactions. Through this 286process we progressively narrowed our analytical foci in several ways. 287

One of our refined analytical foci was the formulation and execution of each participant's 288 goals. Goffman (1974) treats interaction as activity performed to accomplish goals, whether tacitly or explicitly. Multiple people in an interaction bring their own individual goals, but they also work together to form a definition of the situation that works to give the interaction 291 coherence. Based on this we attempted to understand how dyads negotiated their individual goals in their interaction. 293

Jordan and Henderson (1994) emphasize that events have a structure and that a first part 29407 of understanding this structure is to uncover how the events begin and end. We therefore 295logged instances of interactions that represented the beginning and ending of goal negoti-296ation sequences. We used both overt actions (e.g., one participant moving the other's hand 297in order to touch a different part of the screen) and verbal announcements of intentions 298(e.g., "Let's try this now") to define the beginning and ending of these sequences. These 299instances of goal negotiation occurred at varying levels of granularity and timescale. Some 300 goals were independent and isolated (a few seconds long), while others consisted of several 301related sub-goals that played out over a minute or more. These characteristics made it 302 untenable to simply decompose the video data into regular intervals (chunks) for a line-by-303 line analysis. 304

As we worked together to agree on instances of goal negotiation we developed the 305 following definition: Each instance of goal negotiation began when one participant initiated 306 a new action with the table. This initiation could be verbal (e.g., "let's go there"), gestural (e.g., 307 pointing to an action button), or touch (e.g., actually tapping the button). An instance of goal 308 negotiation ended when the initiating participant either abandoned the action or initiated a new 309 and distinct action. During this time, the non-initiating youth could take up the initiating 310 partner's action, attempt to initiate an alternative action, or remain passive. 311

In order to interpret the meaning of goal negotiations, we sought to understand what 312 participants were attempting to accomplish and how their negotiation played out in interaction. 313This led us to assess instances of goal negotiation along two dimensions: the level of 314 coordination between participants and the target of each participant's moment-to-moment 315actions with the table. These combine to represent the focus of their joint interaction. In our 316 analysis, we paid special attention to the level of coordination between participants. While 317 coordination is a spectrum with many intermediate levels, we found that determining whether 318there was high or low coordination was sufficient to reveal high-level patterns of interaction. 319Low coordination was evident when simultaneous actions on the table were in conflict. For 320 example, when one child attempted to scroll through the tree while the other child tried to 321enlarge images of organisms. In contrast, high coordination occurred when two users' actions 322 were directed at the same target and complemented one another. For example, when both 323 324 children were working together to scroll through the tree, or when one child gestured toward an action button and the other child followed this lead to touch it. Coordination reflects the 325alignment of participants' goals. 326

In determining the target of each participant's action, we found it most useful to 327 determine whether his or her goals were mechanical or conceptual in nature, in other 328 words, whether an individual action on the table was concerned with interaction mechan-329ics of using the table or with the conceptual content. For example, the act of shrinking 330 and enlarging a few images seemingly at random would be seen as a mechanical goal. 331 This means that the child's action had no target beyond the surface-level interaction with 332 the table. Of course, the participant may have had some underlying conceptual motiva-333 tion, but our categorizations are based only on those reasons that are apparent in observed 334 behavior. If that same behavior of shrinking and enlarging images had been accompanied 335 by a vocalized statement of intent-such as "Look how different these fish look from one 336 another!"—then it would instead be viewed as a conceptual because the underlying 337 behavior appears to concern biological concepts such as the physical appearance of 338 organisms. 339

Based on our iterative analysis we derived four patterns of interactions. These patterns 340 represent progressive levels of interactional complexity and vary both in the dimensions of 341 level of coordination and target of action. It is important to note that both of these dimensions 342 are meant to be descriptive and in no way prescriptive. The nature of dyadic interaction means 343 that children will sometimes be highly coordinated and other times not. Productive interactions 344 are not confined to one category or another (e.g., Marshall et al. 2009). Furthermore, the nature 345of interaction with a novel technology that encourages negotiation means that dyads will 346 sometimes focus on conceptual goals and sometimes focus on mechanical goals-mechanical 347 goals are essential for understanding how the interface works. Finally, we present these 348 dimensions as analytical foci, not as a coding scheme. That is, we believe it is essential to 349provide these concepts as they helped guide us in the interpretation of our data (Hall 2000; 350Hammer and Berland 2014), and provided us with a shared vocabulary to describe the patterns 351of interaction that we uncovered. 352

After deriving an agreed upon description of four patterns of interaction, we selected four 353 dyads as demonstrative cases of these patterns using purposeful, intensity sampling (Miles and 354Huberman 1994). These four cases were chosen because they clearly and richly express the 355qualities of their representative patterns. There were also clear differences in the level of social 356interaction of these four cases. As a crude measure, we looked at the total number of words 357 spoken during each session and found that they were each separated from one another by 358roughly 200 words spoken. Dyad A spoke 309 words, Dyad B spoke 533 words, Dyad C 359spoke 719 words, and Dyad D spoke 895 words (see Table 2). 360

Dyad	Pattern / Case	Words	Names	Age	Sex	Reported race/Ethnicity
A	Reactive	309	Anna	12	F	Asian American
			Diego	12	М	Asian American
В	Autonomous	533	Chloe	9	F	African American
			Braden	11	М	African American
С	Planning	719	Leo	13	М	White
			Hope	9	F	White
D	Contemplative	895	Gabrielle	12	F	Asian American
			Max	14	М	Asian American

t2.1 Table 2 Participant age and demographic information

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#### Description of patterns of interaction

Based on our analysis, we have identified four repeating patterns—*reactive, autonomous, plan-*362 ning, and contemplated (Fig. 3). These patterns do not necessarily describe a dyad's session as a whole, but rather smaller chains of events—a single dyad may employ one or more modes during their session. However, these patterns are distinct enough and occur often enough that describing them seems important to understand children's collaborative exploration of this kind of exhibit. 366

#### The reactive pattern

The first category, which we call the reactive pattern, is characterized by long strings of low 368 coordination between the participants and a focus on mechanical goals. This was the most 369common pattern, particularly evident early in dyads' interactions as they attempted to under-370 stand how to use the exhibit. Interaction in this category was often driven by reciprocal reaction 371 to partner actions on the table. We present the case of Diego and Anna as a typical example of 372 this reactive pattern. During their interaction with the exhibit, Diego and Anna seldom spoke to 373 one another—using only 309 words in their 10-min session. They also frequently seemed to be 374working at cross-purposes in their interaction as the following excerpt illustrates. 375

Time	Segment Markers	Actor	Quote or [Action]
[00:24.10]	Begin	Anna	[Anna reaches for the table with her right hand]
		Diego	[Diego moves his right hand beneath Anna's hand, between it and the table.]
[00:26.17]		Diego	[Diego enlarges an image on the table with his thumb and forefinger.]
[00:28.11]	End	Anna	[Looking at the image Diego has enlarged] <b>I don't know what that is.</b> [Anna moves her right hand away from Diego's and touches the background of the display, causing the tree to zoom slightly.]
[00:30.06]	Begin	Anna	[Anna again touching the background to scroll the tree.] Oh hey look.
		Diego	[Looking at a different area of the table than Anna, Diego touches the table and attempts to scroll through the tree.]
[00:32.14]	End	Anna	[Anna also tries to scroll a different part of the tree. The tree moves very little due to interfering input.]
[00:33.12]	Begin	Diego Anna	[Diego and Anna simultaneously move their left hands toward the table.]
[00:34.04]		Diego	[Diego touches the table with both hands and uses a spreading motion to zoom into the tree.]
[00.35.11]		Anna	[Anna moves her hands towards the table.] <b>Wait wait wait.</b> [Anna uses her right hand to push Diego's hand away from the table.]
		Diego Anna	[As Anna moves her hand back to the table, Diego does the same. Anna touches the table, but nothing happens as Diego's movement is in conflict with her own.]
[00:37.20]		Anna	[Anna firmly grabs Diego's hand and holds it away from the table.]
[00:40.04]		Diego	[As soon as she lets go, Diego touches the table again.]
[00:41.17]	End	Anna Diego	[Anna touches the table with both hands and Diego moves his hands away from the screen.]

This exchange typifies the reactive pattern. In the beginning of this segment, Anna reaches467toward the table. However, Diego reacts to her action by moving his hand under her hand to block468her touch of the table. Anna gives an obvious signal of her intention, which Diego seems to reject469and instead implements his own goal (enlarging the image). Anna watches this for a moment and470

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Fig. 3 Four interaction patterns along two dimensions: target of action and coordination

then says, "I don't know what that is." This statement can be interpreted in a few ways. Anna471might simply be expressing her lack of knowledge about the species in the image, but her actions472immediately after this statement also suggest a rejection of Diego's goal. By immediately473disengaging from Diego's actions, and starting her own, she appears to be reacting to Diego474usurpation of her initial action with a dismissal of her own. Here Anna and Diego have very little475coordination, and their interaction is driven by reciprocal reactions in an effort to control the table.476

After this opening section, Anna and Diego work independently for a few moments. Then Anna477says, "Oh hey look." This mild imperative statement attempts to draw Diego's attention and could478be interpreted as an attempt to repair trouble in their collaborative interaction. In other words, she479sees their lack of coordination and tries to re-coordinate with Diego, albeit around her goal rather480than his. Diego does not react to this statement and continues his previous actions. Anna does the481same, and their independent actions cancel each other out as they each try to make the tree move in482their desired way with little effect. The lack of coordination impedes their mechanical goals.483

This pattern continues as both Anna and Diego try to use the table without coordinating484their efforts (Time: [00:33.12] to [00.35.11]). Anna again uses an imperative statement ("Wait485wait wait"), but this time it is a stronger instruction. Anna does not wait for Diego's reaction486and forces his hand away from the table. This only lasts a moment as Diego again starts487touching the table. They spend the remainder of this exchange attempting to make the tree488move based on their independent goals, which seems unsatisfying for both of them.489

What this case demonstrates is a pattern of interaction with little coordination and a focus 490mostly on mechanical goals involved in making the table react as intended. The participants may 491have had conceptual goals, but they are not evident in the data. This is an example of divergent 492goals that clash and require negotiation between the actors. This negotiation takes the form of 493active attempts at repair along with cursory dismissals. Similar patterns were cited in Pontual 494Falcão and Price's (2011) systematic analysis of interference in students' interaction with tangible 495manipulatives on a digital tabletop. Throughout Diego and Anna's interaction we see a cycle of 496parallel goals that conflict when both require simultaneous use of the table. There are fleeting 497moments of negotiations wherein one goal overrides the other, only to start the cycle anew. 498

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One important thing to point out is that this segment of interaction was not as fruitless as it may 499first appear. Even though Anna and Diego are largely in conflict, they are watching one another's 500action intently and learning-at least at a mechanical level-how the table exhibit works. Anna's 501actions around 30 s into the session causes them both to realize that the tree can be panned and 502zoomed by touching the background of the screen. This is consistent with Pontual Falcão and 503Price's (2011) observations that instances of interference between participants can lead to unex-504pected revelations about interface functionality or even about target learning objectives. As we will 505discuss below, these reciprocal conflicting actions eventually led to conceptual-level discoveries. 506

The autonomous pattern

Similar to the reactive pattern, the autonomous pattern is characterized by low coordination 508between the table users. However, whereas the reactive pattern involves mostly back-and-forth 509conflicts around mechanical goals, the autonomous pattern is comprised of segments in which 510one child adopts a conceptual goal while the other either stays with mechanical goals or 511detaches from the interaction entirely. The autonomous pattern was fairly common across 512dyads. To demonstrate this pattern, we present the case of siblings Chloe and Braden. This 513dyad was frequently in the reactive pattern, but on several occasions appears to fit the 514autonomous pattern as illustrated in the following excerpt<sup>1</sup>: 515

Time	Segment Markers	Actor	Quote or [Action]
[01:20.04]	Begin	Chloe Braden	[Chloe and Braden both enlarge a text box on the "Modern Human" branch of the tree. After they have zoomed in on the box, they move their hands away from the screen simultaneously.]
[01:22.18]		Chloe	[Reading.] Humans are (1.0) re::lat::ed to chimps and gorillas-
[01:25.27]		Braden	[Interjecting.] -Homo sapiens
[01:31.26]	End	Chloe Braden	[Continuing reading.] –Unlike other living apes. [Interjecting.] –Modern humans –Humans. Really?
[01:31.26]	Begin	Braden	[Braden uses his right index finger to move the tree causing the text box to move off screen.]
		Chloe	Primates have a voice [Chloe uses her right index finger and thumb to pull the text box back on screen and holds it there.] (1.2) box:es that allow speech
[01:36.07]	End	Chloe	[Chloe still holds her finger on the screen and reading. Braden taps the screen several times.]
[01:37.21]	Begin	Braden Chloe	[Braden pushes Chloe's hand away from the screen.] Human's also have bra:::ins (.) that are much-
[01:39.18]		Braden	[Braden touches the screen and zooms the tree out.] [Still attempting to read]- <b>longer than</b>
[01.40.25]		Chloe	I can't r:::ead [Chloe zooms back in to the text box.] (1.1) than other apes. These traits have hoped-helped-
		Braden Chloe	-Seriously? -create the tools, lang::uages, a::nd (0.5) cultures.
[00:37.20]	End	Braden	[Once Chloe stops reading, Braden zooms back out to the larger tree.]

<sup>&</sup>lt;sup>1</sup> Note: In transcribed excerpts, numbers in rounded parentheses represent pauses in seconds (e.g., (0.7) connotes a pause of 7 tenths of a seconds), parentheses surrounding a period represent a micro-pause, and colons within words (e.g., re::lat::ed) describe degrees of elongation in speech.

This exchange begins with Chloe and Braden being fairly well coordinated. They work 601 together to fly to the "Modern Humans" branch of the tree and enlarge the associated text box. 602 As Chloe reads the text, Braden anticipates her having trouble with the term "Homo sapiens" 603 so interjects to read it for her. Chloe continues to read. When she reaches the word "humans", 604 Braden interrupts again to repeat the word and add the question, "Really?" Unlike his previous 605interjection, this one does not seem to be attempting to help, and the tone of his question 606 suggests frustration. This interpretation is corroborated when Braden then disengages from 607 Chloe and tries to move the text box off screen. Chloe attempts to keep the box in place, so that 608 she can continue reading. Braden then tries to tap and move the tree several times. This shows 609 that they are no longer well coordinated, and Braden has moved on from their previously 610 shared goal to initiate a new goal. For her part, Chloe is still trying to read and understand the 611 text, which can be considered a conceptual goal. 612

This pattern of interaction continues as Braden pushes Chloe's hand away from the screen 613 while she reads the text. Braden tries to zoom out from the text, but Chloe zooms back in so 614 that she can continue reading. Braden voices his frustration by saying "Seriously?" in a tone 615 that suggests exasperation. This can be interpreted as his frustration with Chloe's reading 616 ability. When Chloe stops reading, Braden takes over the table to zoom the around the tree. 617

In this case we see an example of how the autonomous pattern of interaction can play out. 618 During these periods of time, the child with the conceptual goal dominates the interaction. 619 Chloe is adamant about reading the text and does not allow Braden to alter her task. In this 620 case, their goals are independent, but Chloe's conceptual goal takes precedent over Braden's 621 mechanical goal. And, while there is certainly conflict between their actions of the table, more 622 often than not the struggle for control is more like turn taking than the simultaneous use seen in 623 the reactive pattern. 624

#### The planning pattern

Where the autonomous pattern often contains moments of attempted repair when dyads 626 recognize periods of low coordination, the planning pattern can be seen as dyads actively 627 articulating their goals through speech or gesture in order to attain high coordination. Goal 628 negotiation in the planning pattern generally involves less independent interaction than the 629 reactive or autonomous patterns. The planning pattern is defined by strings of high coordination, 630 tion, generally beginning with mechanical goals that often lead to conceptual goals. This can 632 be seen in the case of Leo and Hope: 632

Time	Segment Markers	Actor	Quote or [Action]	634 639 639
[00:36.15]	Begin	Hope Leo	[Hope reaches her right hand toward the table and pauses for 0.8 s. She then taps the START button. Leo looks right toward the ACTION button and lightly taps it.]	<b>643</b> 648
[00:42.15]		Leo	[Leo and Hope both look at the center of the table. Hope's hand is hovering above the surface.] So, uh, wh-where do you want to start?	<b>650</b> 654
[00:44.17]		Hope	Uh. Le::t's start by- [Hope moves her hand from left to right above the screen.]	650
		Leo	[Leo moves his hand next to Hope's and follows along with her movements.]	663
[00:48.07]		Норе	-Getting right [Hope and Leo point spot on the table and tap the screen simultaneously] (2.2) there? or like that.	<b>669</b> 670
[00:53.08]	End	Leo	That's pretty cool.	673
[00:54.22]	Begin	Норе	[Hope moves an image to the center of the screen.] Let's do this. [As she says this, she taps the image.]	<b>679</b> 681

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[00:56:28]		Leo Hope	[Leo and Hope pause for a few seconds. When Hope's tap does not cause the table to react, they both move their hand forward to touch it again. Together they hold on the image while it zooms]
[01:01:46]	End	Норе	[Hope removes her finger. She and Leo both lean in toward the table. Hope inaudibly reads the text on the screen]
[01:12.35]	Begin	Leo	Wow. [Leo reaches toward the table.]
[01:13.25]		Hope Leo	Oh my gosh. [Leo pulls his hand back.]
		Hope	Two thousand (0.3) five hundred and tw:enty degrees Fahrenheit temperatures
[01:21.05]	End	Leo	[Leo starts to scroll on another part of the screen.]

This exchange occurs at the very beginning of Leo and Hope's interaction with the 718 table. Hope begins the action by touching the start button. After the tree appears, both Leo 719 and Hope look at it momentarily and Hope hovers her hand above the tree. Leo then asks 720 Hope where she wants to start, signaling that their action will be mutual. When they begin 721 their actions, their movements are synchronized—Leo follows Hope's hand as they both 722 touch the screen in unison. This is highly coordinated action that allows them to align their 723 goals. 724

As they begin to explore the table mechanics, all of their actions remain coordinated. They touch the screen at the same time, lean back together, pause simultaneously, and hold images together to make them zoom. At first these interactions seem to reflect mechanical goals. As would be expected, at the beginning of interaction they are working to understand how the table works. Eventually their mutual action leads them to a surprising concept, and they both vocalize their responses to one another. 720 727 728 729 720 729 729 730

In this short example, we can see how in the planning pattern dyads decide together what 731 they should do, resulting in higher levels of coordination. While their goals begin as mechan-732 ical, their coordinated action allows them to find and explore conceptual goals together. In the 733 planning pattern, we also see more moments of goals being actively articulated between 734 participants-often in response to a direction from the table, such as a "touch here" label 735 appearing over the action button. Overall, the planning pattern involves higher levels of talk 736 and purposeful coordination. The planning pattern was fairly common in the beginning of 737 table use as visitors negotiate their first actions. 738

#### The contemplative pattern

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The final pattern was also the least common in the videos that we reviewed in depth. During 740 their interactions, dyads occasionally vocalized explicit overarching goals for their explora-741 tions and then negotiated or refined these goals through verbal exchange. We call this the 742 contemplative pattern. In the planning pattern we saw a dyad vocalize immediate goals. The 743 contemplative pattern is similar to the planning pattern but goes beyond moment-to-moment 744goals and immediate action. Instead it involves setting higher-level, longer-term goals that 745 result in more complex interaction. This pattern can be identified by long strings of high 746 coordination and conceptual goals, with occasional moments of low coordination where 747 refinements to the overarching goal are negotiated. The best illustration of the contemplative 748 pattern is the dyad of Gabrielle and Max. Less than two minutes into their interaction with the 749table Gabrielle says, "Let's try..." then glances at the pulsating action button, points at it and 750finishes, "let's go to things you can do." Max then presses the button and chooses the relate 751function (Fig. 3). At this point the interaction appears very similar to the planning pattern. 752Gabrielle then says, "Ok, relating to ...? What could we relate to?" In this exchange Gabrielle 753

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quickly shifts the focus from mechanical to conceptual goals, while, at the same time,754establishing an overarching purpose to the activity. With this overarching goal agreed upon,755they then had to negotiate the shorter-term goals of which specific species to compare in each756iteration of their experiment. A typical negotiation follows:757

Time	Segment Markers	Actor	Quote or [Action]
[06:59.16]	Begin	Gabrielle	[Gabrielle and Max lean back from the table. Gabrielle moves her right arm across Max's body and points at the SPECIES WHEEL.] Maybe, let's (0.2) relate to something else. Can we?
		Max	[Touches the SPECIES WHEEL.] Yeah.
[07:04.11]		Gabrielle	Let's tr:::y (0.3) [Gabrielle turns to look at Max. Max is scrolling through the SPECIES WHEEL.] Maybe something that you would think would be the total opposite. See, if, some-somewhere that you think would be the total opposite that you think would never relate.
		Max	So something with four legs, or no legs.
		Gabrielle	Yeah
		Max	[Still scrolling] So let's try a fish.
[07:19.20]		Gabrielle	A:gainst a four-legged animal (1.2) ok.
		Max	[Scrolls through the SPECIES WHEEL while Gabrielle watches him.]
[07:28.08]		Max	Try- I want to try [Drags the MODERN HUMANS image into the RELATE box] humans
		Gabrielle	Oh yeah. Ok.
		Max	[Scrolling through the SPECIES WHEEL again] And I want fish. [Scrolling past other taxa on the SPECIES WHEEL.] Amphibians, reptiles, dinosaurs-
		Gabrielle	-I think it would be interesting to look at dinosaurs-
		Max	-birds-
		Gabrielle	-So let's just go to them
[07:40.17]		Max	I want to do a fish. Let's just do clown fish, 'cause that's just
		Gabrielle	Yeah, they're kind of regular. O::k.
[07:46:08]		Max Gabrielle	[Both Max and Gabrielle lean forward over the table to watch as the tree zooms out and highlights the shared traits of humans and clown fish.]
[07:51.23]		Max	[Holding out two fingers.] Humans have two legs. They have a brain.
		Gabrielle	[Looking at Max.] Do fish have brains?
		Max	I'm pretty sure. (2.3) Of some sort.
[08:00.01]		Gabrielle	[Gabrielle reaches toward the table and points. The tree is still moving out to reveal the relationship.]
		Max	[Looking at the tree.] Oh wow. They're connect:::ed. Oh wow.
[08:06.54]		Max	[Leaning closer to the table.] <b>Oh wow! They're actually far apart, see?</b> [Max points at the shared traits in turn, counting them off. Gabrielle points with him and silently mouths the numbers] <b>One, two, three, four. Wow.</b>

Gabrielle and Max then scroll through the species wheel to find what species in particular 902 they want to compare. After seeing humans on the wheel, Max says he wants to look at how 903 they relate to another species. This is the introduction of a slightly new goal. They had agreed 904 to compare a four-legged animal to a no-legged animal, and humans obviously did not fit 905 either category. Despite this, Gabrielle quickly agrees. In the reactive or autonomous goal, this 906 sort of goal shifting might result in conflict or disengagement. However, Gabrielle and Max 907 have already agreed on an overarching goal of comparison, and Max's independent introduc-908 tion of humans still fits this goal. So the activity is not disrupted and this new sub-goal is 909 accepted with little conflict. Pontual Falcão and Price (2011) note similar instances in which 910interference can lead to "integration-oriented" consensus building. 911

For the remainder of this segment, Max and Gabrielle negotiate the details of the current 912 comparison they want to make. Max lists possible types of animals from the species wheel. 913 Gabrielle is interested in using dinosaurs, but Max goes back to his original suggestion of a 914 fish, and selects Clownfish. Gabrielle accepts this and they lean in together to watch the 915 comparison unfold. Throughout this interaction, Gabrielle and Max are highly coordinated. 916 Even during disagreements on details, they still maintain the general agreement on the activity, 917 so they do not have to struggle for control. 918

This agreement also allows them to explore more conceptual goals. Gabrielle wonders 919 aloud whether fish have brains. Max shows surprise first that fish and humans are connected 920 through shared ancestry, and then how distant this relationship is. They even count the 921 branches of divergence on the tree. This exploration eventually leads them to suggest new 922 comparisons that start the cycle of negotiation over again. 923

These cycles of negotiation guided by an agreed upon overarching goal defines the 924 contemplative pattern. The back-and-forth acceptance and refinement of goals allows 925 Gabrielle and Max to demonstrate mutual understanding that leads to engagement in the 926 new task. Setting higher order goals in the beginning guided their moment-by-moment 927 exploration and allowed it to run smoothly. Having an overarching structure in place puts 928 them both on the same page, so the possible space of sub-goals is constrained and easier to 929 refer back to when small disagreements arise. 930

While the reactive and autonomous patterns generally seemed to result in undirected931exploration of the table, the contemplative pattern appears to lend itself to experimentation.932In the above exchange, Gabrielle's first suggestion presents an implicit hypothesis—opposites933are not related—that they work together to test. They discover that species they think are934opposites still share common ancestors.935

#### Supporting learning across the patterns of interaction

The four patterns of interaction described above lead us to examine how DeepTree supports 937 collaborative learning in each situation. Our claim is that these observations represent general 938 patterns associated with interactive tabletop museum exhibits, particularly those involving 939 visualizations of scientific datasets. These patterns also appear hierarchical, with the most 940 common and least collaborative (reactive) on the bottom, and the most rare and most 941conceptual (contemplative) at the top. Based on these descriptions it might seem that designers 942could simply choose a target interactional pattern and aim to encourage it. However, as 943 mentioned previously, successful free-choice learning experiences provide multiple entry 944 945 points to challenge learners at different levels. All of these patterns might play out when an interactive tabletop is placed in a museum. The challenge of design is to support learning 946 947 through each pattern. With this in mind, we turn to a discussion of how to support learning in

these interactions using examples of both successful and unsuccessful learning supports. While948the specific examples come from a single design, we believe that these observations are949general enough to help understand and support learning through similar experiences that950encourage collocated collaboration.951

#### Encouraging "what if?" questions

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We first consider the contemplative pattern. In the example presented above, we see how Max 953 and Gabrielle offered ideas to one another about species to compare, leading to their discovery 954about how fish and humans are related. Throughout their interactions Max and Gabrielle 955 repeated this pattern-discussing ideas, refining comparisons, and discovering new informa-956 tion. While we believe that it is important to encourage this kind of interaction, it was 957nonetheless rare in our data. Therefore, we want to understand how best to support and 958encourage learning for those participants who do enter into the contemplative pattern of 959 interaction. 960

Most instances of the contemplative pattern occurred around the relate function. The idea of relating two species seemed to help dyads establish an overarching conceptual goal while the large number of species that could be compared seemed to encourage repeated testing of hypotheses about how different species are related. In essence, the relate function provides a space that encourages asking "what if" style questions. 965

In Max and Gabrielle's interaction we see many variations on what-if questions. Gabrielle's 966 suggestion that they test the relationship between two species "that you think would be the 967 total opposite that you think would never relate" is a good example. With this statement he 968 infers that things that look like very different are not closely related, and he implicitly wonders 969 whether this is the case. In our data, what-if questions drive hypothesis testing, encourage the 970 negotiation of sub-goals, and allow for a deeper exploration of content. 971

The relate function is one example of a way to support what-if explorations that is well 972suited for understanding shared ancestry. Other information-rich interactive tabletops must find 973 their own hooks for supporting and encouraging learners to ask and experiment with what-if 974 questions. In creating these hooks, there are three design principles that seem important. First, 975 the functionality should be accessible to learners. The relate function in DeepTree builds on 976 learners' intuitive understandings of relationships (for example family relationships) and 977 expands it to phylogenetic relationships. Second, the functionality should be interesting or 978 surprising to learners. In our case, the idea that vastly different kinds of species (such as 979 humans and bananas) are related at all, comes as something of a surprise to many visitors. This 980initial surprise can then encourage the repeated exploration of the dataset. Finally, the answer 981to what-if questions should come from the underlying dataset itself. For example, Roberts et al. 982 (2014) exhibit based on US Census data explores questions about population shifts based on a 983number of demographic variables. Visitors can ask questions and see the answers in visualized 984in the geo-spatial information. Similarly, with DeepTree, information on phylogenetic rela-985 tionships is extracted from the underlying biological datasets and visualized on the tabletop 986 987 display.

Imparting a sense of discovering something cool

As we have mentioned, the contemplative pattern is just one rare entry point into conceptual 989 exploration. How then can we support learning in the most common, and seemingly least 990 fruitful interactions, the reactive pattern? The reactive pattern emerges when the dyads both try 991 to use the table for different simultaneous and largely mechanical goals. In many ways this 992

pattern is inevitable. Using a novel representation like DeepTree that invites simultaneous993multi-user input involves a certain learning curve as visitors become familiar with the994mechanics involved with making the table function. The danger is that users will never move995beyond the mechanical stage to explore the target concepts.996

In order to avoid this, one strategy is to incorporate gentle guidance (Humphrey and Gutwill 997 2005) that naturally pulls users towards interesting content. In DeepTree we have built in a 998 "fly-through" mechanic that launches when a user holds down an image of a species. The idea 999 behind the fly-through is that it should be easy (or even accidental) to initiate this effect. So, 1000 when Anna and Diego are both trying to tap and scroll through the tree, Anna rests her finger 1001 long enough on an image that the fly-through is launched for a brief moment. But this is long 1002 enough for them to get the idea and touch and hold the image a second time, watching as the 1003 tree zoomed past hundreds of branches to find the location of the target species. Anna and 1004 Diego's reactions are vocalized affective response, in which both say "wow!" Most dyads 1005voice similar affective responses, such as "Wow, how far is this?", "Dang, that was a lot!", and 1006 "Whoa! We're going deep in the trees!" This affective response characterizes "discovering 1007 something cool". 1008

In reactive cases where little headway is being made toward content, mechanics that are 1009 easily launched can impart a sense that there is something cool to be discovered in the 1010 information space. The fly-through is one example of such a mechanic. For other information 1011 spaces, it is not difficult to imagine similar features that can be easily or accidentally initiated, 1012 maintain a sense of discovery on the part of the user, provoke an affective response, and lead to conceptual goals. 1014

Shifting from mechanical to conceptual

In addition to imparting a sense of discovery, the fly-through mechanic was intended to shift 1016 the learners' mechanical goals to conceptual goals. Mechanical goals are necessary and useful 1017 in and of themselves, but the goal of the exhibit is to support learning around concepts in 1018 evolution. While the fly-through mechanic was successful in supporting some content learn-1019 ing, it often failed to shift the users to conceptual goals. Frequently, the dyads reverted back to 1020reactive interactions, only to rediscover the fly-through again. Likewise, dyads that displayed a 1021 planning pattern of interaction often failed to shift toward conceptual goals. As we saw in the 1022 case of Leo and Hope, planning often did lead to conceptual content, but it was usually 1023fleeting. Again, this is not necessarily problematic, however, DeepTree could have done a 1024better job of nudging users towards conceptual goals. One potential improvement would be to 1025have the fly through take users to a more engaging end point. Currently users see an image and 1026 a bit of text about the target species. In contrast, the end point of the relate function appeared to 1027 be much more engaging. Users see a new screen with a simplified training tree (Fig. 2, 1028 bottom), several images, short video segments, and an opportunity to go deeper. Providing a 1029similar end point for the fly through might be a more effective way to shift visitors towards 1030 conceptual goals. 1031

Providing "personal" objects

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Perhaps the most problematic pattern from a collaborative learning standpoint is the autonomous pattern. This is because the autonomous pattern involves conflicts that can result in one user completely detaching from the activity or disrupting the learning of other users. As we discussed in the introduction, one of our main design goals was to encourage collaboration as multiple users interact with the tree. The idea behind this goal was to prevent a "single input" 1033 exhibit in which only one person could drive the experience at a time. This is not to say that1038single-input experiences cannot be effective (e.g., Scott et al. 2003), but it does not appear to1039be a natural way to treat large multi-touch displays. In order to achieve this, we designed1040DeepTree to average multiple touches on the tree to their geometric center. This was obviously1041a tradeoff on our part to remove user independence for the sake of collaboration.1042

Unfortunately, one result of this choice is that some dyads get stuck in the autonomous 1043 pattern. In our example, Chloe is trying to read a text box in order to learn more about modern 1044 humans, but her brother, Braden, abandons this goal and tries to scroll away from the modern 1045 human branch. This has the effect of moving the text box while Chloe is reading it, possibly 1046 impacting her ability to understand the content. In this instance, the collaboration that the tree encourages backfires so that neither user has an optimum learning experience. 1043

One way to address this problem might be to provide users with "personal objects" for 1049 independent action on the tabletop. Similar ideas have been proposed for tabletop use in 1050classrooms as well (Higgins et al. 2011). For example, DeepTree might have allowed Chloe to 1051"save" the text box she was reading, either by keeping it in place as Braden scrolled away, or 1052letting her drag it to a "safe location" on the screen. If this were the case, then Chloe might 1053have been able to continue reading the text uninterrupted while Braden continued to explore 1054the tree. If such a design feature existed, it would add flexibility to support localized moments 1055of independence in an otherwise collaborative environment. 1056

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#### Discussion

To characterize the challenge of designing an interactive museum experience based on the 1058visualization of large scientific datasets, we have found the analogy of a tandem kayak to be 1059useful. Suchman (2007) uses an analogy of a person confronting river rapids in a canoe as a 1060 way to illustrate the concepts of *planning* and *situated action*. We extend this analogy to 1061consider dyads interacting with the DeepTree and other interactive exhibits. Imagine two 1062 inexperienced paddlers in a tandem kayak floating in the middle of a large body of water. Each 1063 person has a paddle that can be used to immediate effect—move the paddle in the water and 1064the boat moves in response, if not necessarily in a predictable way. Because both kayakers are 1065inexperienced, they are still learning how to most effectively steer the boat in a desired and 1066 consistent direction. And, since both paddlers are interacting at the same time, coordination is 1067 required. This is complicated by the fact that it can be difficult to figure out how each person is 1068 causing the boat to move if both partners are paddling at the same time. So, the kayakers must 1069simultaneously figure out how to use the paddles (the interface), decide on a mutually 1070 agreeable direction (a goal), and figure out how to coordinate actions (negotiation and 1071 reciprocal learning). Inevitably, novice paddlers spend a period of time splashing around and 1072not making much progress in any discernable direction. We hope that the relationship between 1073 the tandem kayak and dyadic interaction with tabletop exhibits is clear. The body of water 1074corresponds to the information space that visitors explore with the *DeepTree* exhibit. The 10751076 paddlers are the users themselves, and the paddles are their fingers, hands, and arms (the input 1077 devices). The analogy illustrates coordination and the difference between conceptual and mechanical goals. Mechanical goals relate to how to use paddles to move the kayak in a 1078 desired direction. Whether or not that direction has been agreed upon or articulated by the 1079paddlers reflects the level of coordination. Conceptual goals, on the other hand, relate to using 1080 the kayak to experience the surrounding terrain. 1081

With this analogy in mind, let us rethink the relationship between design, interaction, and 1082 meaning making. First imagine an information space as the open body of water. A completely 1083

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open information space allows for free form exploration that, while appropriate for scientists, 1084 may be unlikely to result in any of the conceptual encounters that we have in mind for learners, 1085especially for short periods of engagement. So, like the open body of water, the information 1086 space needs boundaries. Effective design shapes the information space by providing landmarks, 1087 banks, and a gentle but persistent current. These landmarks are the collection of appealing and 1088 strategically placed features that invite attention in a design. Earlier we mentioned that Diego 1089and Anna are often reactive in their goal negotiation. They are like two rowers each paddling in 1090 their own direction, at their own speed, and with their own intentions. This could result in a 1091 great deal of effort with no discernible outcome. However, because opposing movements on the 1092 table cancel each other out, the table forces their goals into conflict, requiring them to negotiate 1093and coordinate their efforts. In fact, Diego and Anna's independent movements result in the 1094 table zooming. While this was not intended by either of them, the result causes them to both 1095hold the image to fly through the tree and have the *wow* moment discussed earlier. In this 1096instance, the exhibit design guided their exploration and, in so doing, allowed them to 1097 spontaneously find and make meaning out of a "landmark"—the fly-through that portrays 1098 biodiversity. So, for learners in a reactive pattern, the table guides their exploration and, in 1099effect, sends them toward interesting features of the exhibit—just as the river's current pulls 1100 rowers past interesting viewpoints downstream. In other words, we can view the triadic 1101 relationships between design, interaction, and meaning making as analogy to the relationship 1102between the river, the rowers, and the landmarks. So, how does analogy help us as designers? 1103

In our analysis we found two patterns of interaction-reactive and autonomous-that could 1104 be considered undesirable at first blush. They are both defined by a lack of coordination and 1105focus largely on mechanical rather than conceptual goals. However, we provided qualitative 1106 evidence that these patterns still result in some level of understanding of the evolutionary 1107concepts embedded in the design. The design feature that allowed this to happen is the "fly-1108 though," which is triggered during surface-level interactions with the tree. So, even if the 1109 paddlers never coordinated their actions, or if they are not interested in most of the landmarks, 1110 the flow of the river can get them to meaningful features that might have seemed initially 1111 unappealing. This happens in a way that preserves the visitors' sense of discovery. In other 1112 words, it is the actions of the dyad that trigger this event, even when this action is uncoordinated. 1113

What about dyads who adopt the planning and contemplative interaction patterns? As 1114 previously discussed, Gabrielle and Max explicitly articulated higher-level goals that drove 1115their moment-by-moment interaction with the exhibit. This dyad can be viewed as tandem 1116 paddlers who are more in harmony in terms of the direction they wish to pursue (even if they are 1117 still learning how to paddle more effectively). They work together to explore and experiment 1118 with the exhibit, directed by their well-articulated goals. But, just as with the discordant rowers, 1119the exhibit is not merely an inert tool. Though Gabrielle and Max control the direction of their 1120 kayak, the current of the river brings them to their goal more rapidly than they would have 1121 achieved on their own. More contemplative dyads, such as Gabrielle and Max, quickly move 1122past the surface level, and the exhibit guides them to a feature, such as the relate function, that 1123 allows them to dive more deeply into the content and construct richer understandings. The role 1124of the design here is to provide a tool (the relate function) that adequately supports in-depth 1125interactions of visitors who have already moved past surface-level interactions. 1126

#### Conclusion

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The goal of this study is three-fold. First, we sought to understand how dyads negotiate their 1128 moment-to-moment interaction with a visualization of large amounts of scientific data 1129

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presented on a large interactive display. We propose a two-dimensional categorization of 1130 interaction that reveals four distinct patterns—reactive, autonomous, planning, and contempla-1131 tive. Next, we describe the types of meaning making resulting from these interactions. Meaning 1132making took many forms, including drawing connections between the exhibit and prior 1133experience and spontaneously discovering exhibit features. Dyads also extracted meaning 1134through sustained conceptual engagement framed by their own overarching goals. Two prom-1135inent forms of meaning making were the wow moment and what-if questions. The wow moment 1136 was a pervasive feature found in many of the dyadic interactions, which involved the "fly-1137 though" mechanic of the design, creating a sense of awe at the sheer immensity of the tree of 1138life. What-if questions involved instances in which dyads pursued experimented together 1139through the use of the relate function. 1140

Early in this paper we discussed the difficulties of learning about evolution, particularly in 1141 informal environments such as museums where visitors have freedom to interact in any way 1142that appeals to them. In free choice environments it is often less important to control interaction 1143 than it is to provide useful entry points and pathways for meaning making. By understanding 1144the various patterns of interaction that might take place with a multi-user learning environment, 1145we can design tools that provide many paths to meaning making. Therefore, our kayak analogy 1146frames design as facilitating meaning making within each pattern of interaction. In other 1147 words, we argue that designers of learning environments should be aware of, and embrace 1148 diverse patterns of interaction. The goal then is to carefully select the details of content that can 1149most faithfully be embedded in the design to encourage meaning making at all levels of 1150interaction. 1151

In developing this framework of interaction and meaning making, our intent is to generalize 1152 beyond this particular exhibit and content area. We believe that interactive exhibits that invite 1153 groups to explore large information spaces will become increasingly common in the years to come. We hope this work contributes to future design and research in this area of computersupported collaborative learning. 1152

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