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### Scaffolding problem-based learning with CSCL tools

Jingyan Lu · Susanne P. Lajoie · Jeffrey Wiseman

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Abstract Small-group medical problem-based learning (PBL) was a pioneering form of 9 collaborative learning at the university level. It has traditionally been delivered in face-to-10face text-based format. With the advancement of computer technology and progress in 11 CSCL, educational researchers are now exploring how to design digitally-implemented 12scaffolding tools to facilitate medical PBL. The "deteriorating patient" (DP) role play was 13 created as a medical simulation that extends traditional PBL and can be implemented 14 digitally. We present a case study of classroom usage of the DP role play that examines 15teacher scaffolding of PBL under two conditions: using a traditional whiteboard (TW) and 16using an interactive whiteboard (IW). The introduction of the IW technology changed the 17 way that the teacher scaffolded the learning. The IW showed the teacher all the information 18shared within the various subgroups of a class, broadening the basis for informed classroom 19scaffolding. The visual records of IW usage demonstrated what students understood and 20reduced the need to structure the task. This allowed more time for engaging students in 21challenging situations by increasing the complexity of the problem. Although appropriate 22scaffolding is still based on the teacher's domain knowledge and pedagogy experience, 23technology can help by expanding the scaffolding choices that an instructor can make in a 24medical training context. 25

KeywordsScaffolding · Role play · PBL · Medical education · Content analysis · CSCL ·26CSCL tools · Argumentation tools · Visualization tools2728

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#### Objectives

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Computer-supported collaborative learning (CSCL) environments support collaborative 30 learning by providing visualization and argumentation tools. CSCL tools are used in a 31 variety of domains, such as science (Baker et al. 2001; Baker and Lund 1997; Diehl 2000; 32 Hoadley and Linn 2000; Suthers et al. 2001), mathematics (Baker et al. 1997; Vahey et al. 33 2000), and writing (Feltovich et al. 1995; Lingnau et al. 2003; Neuwirth and Wojahn 1996). 34 This study examines the use of CSCL in the context of a problem-based learning (PBL) 35 activity in medicine. 36

PBL is an instructional approach used in medicine where "real-life" cases are presented 37 and students are required to define the problem, create hypotheses, gather and analyze data, 38 and evaluate or justify solutions collaboratively (Barrows 1986; Barrow and Tamblyn 1980; 39Hmelo-Silver and Barrows 2006). A major goal of the PBL approach in medicine is to train 40practitioners to function cooperatively in real-world problem-solving situations during their 41 medical careers (Koschmann et al. 1996). Efforts to enhance the effectiveness of PBL 42 activities has led to various innovations (Rendas et al. 1999). This case study examines two 43such innovations, one is the introduction of a role-play activity, called the "Deteriorating 44 Patient" (DP) (Wiseman and Snell 2008). The second innovation is the introduction of 45CSCL tools into the PBL activity to facilitate collective problem solving. 46

This paper describes the nature of scaffolding of collaborative problem solving under two conditions: with technological support and without. In particular, we describe how technology enhances the collaborative problem-solving situation by providing a mechanism for diversified scaffolding support using the DP PBL activity. Such scaffolding goes beyond teacher tutoring. We respond to Pea's (2004) call for using mixed designs for documenting the effectiveness of both human and technology-based scaffolding on learning.

After presenting the theoretical framework grounding this study, we describe the educational context of DP role plays. The methods of analysis are then described in a manner that integrates perspectives on scaffolding, discourse analysis, information technology, and problem solving. The results of the case study elucidate the scaffolding strategies used under the two conditions: with and without support of technology. We conclude by relating the research findings to the theories grounding this study. 54

#### Theoretical background

In this section, we review the literature on CSCL tools, PBL, and scaffolding as they are 61 foundational to this research. 62

CSCL

CSCL environments typically provide tools that support visualization and argumentation 64during collaborative problem solving. Visualization tools support collaborative problem 65solving, allowing learners to construct representations jointly (Roschelle and Teasley 1995) 66 by providing external mental processes in the form of concept maps (Stoyanova and 67 Kommers 2002), diagrams (van Boxtel and Veerman 2001), and text (Hoadley and Linn 68 2000). Visualizations can foster abstract conceptual understanding by illustrating the 69 relationships between data and evidence (Suthers and Hundhausen 2001) and possibly 70inducing higher-level discourse through consensus building (Fischer et al. 2002). 71

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Argumentation tools facilitate structured interaction and argumentation representation. 72Argumentation tools structure interactions by orienting participants with respect to subject 73matter by supporting greater coherence in discussions, increasing focus on topics, and 74 consequently reducing off-task talking (Hron et al. 2000). Structuring can be achieved 75through communication acts (Baker 2003), sentence openers (Baker and Lund 1997; Hirsch 76et al. 2004), posting notes and making comments (Fischer et al. 2002; Scardamalia and 77 Bereiter 1996), or representing multiple opinions that scaffold students to express their own 78opinions and integrate the opinions of others (Hoadley and Linn 2000). Visual 79representations of arguments can serve as external frames for constructing knowledge and 80 solving problems (Hron and Friedrich 2003). They can encourage explicit exploration and 81 negotiation, thus improving the effectiveness of knowledge construction. 82

In the next session, we introduce PBL and explore how CSCL tools can be integrated into PBL to scaffold learning and teaching. 84

PBL

Researchers in medical education have argued that problem solving, effective communi-86 cation, and social skills should be taught together (Barrow 1994; Koschmann et al. 1996; 87 Patel et al. 1991; Schmidt et al. 1996) and PBL was developed to meet these educational 88 goals. PBL activities challenge learners to integrate their declarative medical knowledge 89 and clinical skills while solving "real-life" medical cases that require them to communicate 90 and work collaboratively in small groups (Barrow 1988). PBL facilitators use various 91strategies to support reasoning, problem solving, self-directed learning, and collaboration 92skills (Hmelo-Silver and Barrows 2006; Hmelo-Silver et al. 2007). 93

However, Hoffmann and Ritchie (1997) have argued that PBL activities have three 94 limitations: (a) they lack flexibility in that they are largely text based and consequently 95learners must rely on information given in the text rather than ask for clarifications beyond 96 preset limits, which is possible in interactive situations; (b) they lack sufficient 97 contextualization and, thus, it is difficult for students to relate PBL scenarios to the real-98 world situations they purport to represent, and (c) they tend to target cognitive skills rather 99 than affective skills issues (i.e., anxiety about their own problem-solving capabilities, 100learning to communicate with distraught patients and relatives, etc.). 101

The DP role-play activity was created to address the limitations of the PBL activities 102described above by providing students with an interactive, contextualized environment, 103where both cognitive and affective considerations are met. Teaching medical emergencies 104demands the design of learning activities that provide students with opportunities to 105practice dealing with authentic medical emergencies in realistic contexts. The DP activity 106provides students with a dynamic interactive role-play activity that has the structure of a 107PBL in that students get to hypothesize and test their solutions. However, instead of reading 108 about a case, the students are role-playing a case where they must manage a deteriorating 109patient by acting as physicians. The teacher simulates the medical emergency by acting as 110the patient as well as the duty nurse. The teacher scaffolds students in the context of the 111 emergency. The students view this as an authentic situation where they must manage both 112their decision making as well as their anxiety about handling the emergency. 113

Koschmann et al. (1996) described several principles of CSCL environments that 114 could address the limitations of PBL: multiplicity, activeness, authenticity, and 115articulation. Multiplicity is based on the concept that knowledge is complex, dynamic, 116context-sensitive, and interactively related. Thus, multiple perspectives, representations, 117 and strategies should be promoted with the support of CSCL tools such as visualization 118

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tools. Medical PBL cases can be approached from different perspectives, such as basic119biomedical medicine, diagnosis, or treatment in CSCL contexts. In addition,120collaboration requires activeness and articulation of ideas where students using the121PBL method must articulate their actions before group actions are taken. Argumentation122tools that are supported with technology can support articulation and decision making123within groups.124

In this study, we examine the manner in which the teacher scaffolds learning with and 125 without the support of CSCL tools. The next section examines the role of scaffolding. 126

#### Scaffolding

Scaffolding is a pedagogical process whereby more-knowledgeable others help learners128perform tasks they cannot do by themselves (Wood et al. 1976; Wood and Middleton, 1975).129Scaffolding enables learners to realize their potential by providing assistance when needed130and removing or fading it as learning occurs (Collins et al. 1989; Lajoie 2005; Pea 2004).131

In the context of PBL activities, facilitators monitor the problem-solving activities of 132 learners who are expected to develop proper mind-sets, engage with problems, and manage 133 problem-solving processes. Researchers have identified various scaffolding strategies for 134 helping learners overcome conceptual and procedural hurdles (Hmelo-Silver and Barrows 2006; Lajoie et al. 2001; Quintana et al. 2004; Reiser 2004). Scaffolding can take many 136 forms. We discuss scaffolding as an element of pedagogical competence, as well as 137 technological support. 138

Pedagogical competence involves three kinds of knowledge: domain knowledge or 139subject matter expertise, pedagogical knowledge or knowledge of how to teach, and 140curriculum knowledge which involves knowledge of how to structure the content 141 knowledge (Shulman 1986). The ability to adapt scaffolding strategies to individual 142differences varies according to levels of pedagogical competence (Berliner 1988; Graesser 143et al. 1997; Lepper et al. 1997). Effective teaching involves adapting instruction to 144individual differences (Cronbach and Snow 1977). Expert teachers use a variety of 145scaffolding techniques to achieve their instructional goals and they tend to be more student 146centered, allowing students more control of classroom discourse. 147

Research has shown that effective PBL teachers provide scaffolds that provide 148 metacognitive guidance about what to think about in the context of the activity as well as 149scaffolds that promote better collaborations by asking questions pertaining to the 150construction of explanations. For instance, teachers may ask for explanations in order to 151make student knowledge more public, to help them see the limitations of their 152understandings and reasoning (Gilkison 2003; Hmelo 2003). Facilitators may also restate 153student information to help students' reflect on what they have said or to further explain 154when necessary (Hmelo-Silver and Barrows 2006). Good facilitators withdraw or fade 155scaffolding as students demonstrate understanding. 156

Reiser (2004) argues that scaffolding can be effective when teachers chose to either 157decrease or increase task complexity. Decreasing task complexity can be accomplished by 158structuring the task in a manner that directs students' attention to the appropriate task 159components or guides them in their solution processes. For example, in PBL activities, the 160teacher can reduce task complexity and cognitive load by writing the problem-solving 161processes on a whiteboard in a structured format, such as a problem list of patient issues, 162163thereby reducing the complexity of the problem space (Barrow and Tamblyn 1980). On the other hand, an instructor may find that learners need more challenges to stretch their current 164abilities and choose to scaffold learners by increasing the task complexity. Increasing task 165

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complexity to challenge learners has been referred to as problematizing. In medical 166 simulations, students become more cognitively and emotionally involved when the patient's 167vital signs are dynamically updated on the whiteboard. Learners become increasingly 168accomplished problem solvers given structure and guidance from teachers who scaffold 169them through coaching, task structuring, and hints (Quintana et al. 2004). On the other 170hand, learners need to be challenged once they have mastered a certain level of 171performance, and, thus, scaffolding may involve increasing the task complexity by 172intensifying the type of patient problems that students will need to address in the real world. 173

In addition to teacher's deliberately scaffolding learners in the context of problem 174solving, peers may also scaffold each other in collaborative-learning situations. 175Furthermore, there are a variety of approaches to designing technology rich learning 176environments to scaffold learning in complex situations, including the design of CSCL 177tools to support scaffolding by computers or human tutors (Jonassen and Reeves 1996; 178Lajoie 2000; Lajoie and Derry 1993; Salomon et al. 1991). As stated earlier, technology 179can scaffold learning by providing tools to build and externalize representations and 180 discourse that pertain to the joint construction of knowledge. Prior research has 181 demonstrated how computer scaffolding can free up teacher and tutor time for more 182advanced cognitive scaffolding (Lajoie 2005). Intelligent tutoring systems are designed to 183scaffold learning by providing adaptive feedback to individual learners dynamically 184based on updating the learner model in the context actions that they take while problem 185solving. Learner models help the computer determine what to scaffold, when to scaffold, 186and when to fade assistance (Lajoie 2005; Pea 2004). 187

The current case study investigates differences that emerge in a teacher's scaffolding of collaborative problem solving under two instructional conditions: one without technology using a traditional whiteboard (TW) and one with technology using electronic interactive whiteboards (IWs). It was hypothesized that the teacher would vary his scaffolding under the two conditions. The study explored the relationship between human tutoring and technology in the DP activity.

#### Instructional context

The instructional context for this case study is the DP activity that was designed by 195 Dr. Jeffrey Wiseman to prepare third-year medical students in internal medicine for 196 their rotation in emergency medicine (Wiseman and Snell 2008). As described earlier, 197 this DP activity has some of the same functions of a PBL activity but goes beyond traditional 198 PBL situations in that it is interactive, contextualized, and intersects cognitive and affective 199 concerns in the context of managing a deteriorating patient in a collaborative setting. 200

DP role plays simulate the medical emergencies that students will encounter in hospital 201wards and emergency rooms. In DP role plays, students play the roles of "on call" student, 202 junior, and senior residents who must deal with a patient whose medical condition suddenly 203begins to deteriorate. The teacher plays two roles (beyond that of being the teacher), one as 204the duty nurse and one as the patient. The students work collaboratively as the physician 205who must figure out how to stabilize the patient before the patient dies. As the problem 206progresses, the patient's signs and symptoms grow increasingly life threatening. Students 207are forced to make quick decisions based on the patient's deteriorating condition. 208

In each DP role-play scenario, the teacher first explains how the activity works in terms 209 of the various roles that are played, and then the students and the teacher engage in the DP 210 activity, solving the problem by playing their respective roles. While solving the problem, 211

the teacher presents the patient case and asks for a student volunteer to start dealing with 212the patient's deteriorating condition. Students ask the nurse questions about the patient's 213medical situation, such as vital signs, breathing, circulation, and other important factors in 214an emergency medicine. On the one hand, student questioning is guided by the "ABCDEF" 215emergency algorithm where A stands for Airways, B for Breathing, C for circulation, 216Central Nervous System and Cervical Spine, D for drugs, E for Environment and Endo-217metabolism, and F for fever (Cooper et al. 2006). On the other hand, student questioning is 218also guided by feedback from the duty nurse's reports on the patient's vital sign status, 219requested lab results, and the patient's physical appearance. When the student runs into 220difficulty, the teacher prompts him or her to call for help from the junior resident whose role 221is assigned to another student volunteer. When the "junior resident" reaches an impasse, s/ 222he calls the "senior resident" who is played by a third student volunteer. In this way, the 223activity simulates the manner in which real medical emergencies typically unfold. 224

DP role plays were originally designed to allow individual students to take turns treating 225the DP. However, due to time limitations, only about half the students in a class were able 226to participate in each one-hour role play. Other students could only sit and watch their 227classmates. This case study introduced two changes to the DP role-play activity. The first 228change was introducing collaboration. Students would work in small groups of two or three 229rather than individually. In this way, students would have the benefit of collaboration in 230managing a medical emergency and all students would participate rather than observe the 231activity. The second change was the introduction of technology to support collaboration. 232This case study examines the type of teacher scaffolding provided to students under two 233conditions: collaborative problem solving with and without technological support. The 234scenario was the same under both conditions. Differences in the two conditions are 235discussed below. 236

#### Methodology

Two conditions using the DP activity were examined in this study: Traditional Whiteboard 238(TW) and Interactive Whiteboard conditions (IW). Under both conditions, students were 239240divided into three subgroups in order to play one of the three roles: student, junior resident, or senior resident. Each subgroup took turns interacting with the teacher so that everyone 241got a chance to work on solving the problem. In the TW condition, subgroups had access to 242a traditional front-of-the-class whiteboard where the teacher documented the medical 243emergency and the students' actions taken in response to changes in the "patient." In the IW 244condition, subgroups had technological support. More specifically, groups had networked 245laptops linked to an interactive whiteboard where they could access what the teacher wrote 246on the traditional whiteboard as well as add their own annotations to the patient chart, and 247share their arguments, hints, and suggestions with students in their own and in the other two 248subgroups. The teacher is an expert medical educator with 30 years of clinical and teaching 249experience who was blinded to the research questions of this study. 250

#### Data sources

Two groups of third-year medical students doing their rotation in the Department of Internal252Medicine in a large urban teaching hospital volunteered to participate in this study. All the253volunteers were receiving the same clinical training in the same teaching hospital. Given254the entry requirements for their program of study, it can be assumed that differences in255

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background knowledge would be minimal. The students participated in DP role plays at the beginning and at the end of their two-month rotation. For the purpose of this study, data from cases at the beginning of the rotation were collected. Audio/video data of the DP PBL role-play discourse were transcribed and analyzed. 259

#### CSCL tools

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This study used a wireless interactive whiteboard with Bluetooth technology. A receiver is 261 connected via Bluetooth to a computer acting as a server which, in turn, was connected to a 262wireless router enabling three wireless laptops to operate on a local network. Each of the 263three IW subgroups had a laptop which they use to communicate with the other subgroups 264via interactive whiteboard software. The interactive whiteboard electronically captures 265notes and images that are written on the traditional whiteboard in real time into its software 266"meeting application," and can simultaneously appear on the three subgroup laptops. CSCL 267tools were designed and integrated into the interactive whiteboard to support collaborative 268problem solving. The tools support shared visualization and collaborative argumentation. 269These tools are described below. 270

#### Shared visualization tools

Shared visualization tools facilitate collaborative problem solving by enabling users to 272 construct shared problem spaces. Interactive whiteboards can display in real time the 273 representations of the actions of individual role-playing students as well as those who are 274 observers. The interactive whiteboard condition provided content specific menus where 275 individuals could add information about structured content specific information about the 276 patient history, vital signs, prescriptions, and decisions (see Fig. 1). The structure is similar 277 to the patient's chart in the hospital. Brief history refers to the chief complaint and the major 278

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Fig. 1 Screenshot of eBeam whiteboard

reason why the patient needs immediate attention. Vital signs refer to the patient's heart 279rate, blood pressure, temperature, respiratory rate, and oxygen saturation. Decisions refer to 280the kinds of information students (on-call students, junior residents, and senior residents) 281want to get about the patient and the examination they run, for example, "check airway." 282Prescription refers to the medication or management given to the patient, for example, "put 283oxygen, 50%, on mask." Some modifications are made in order to make the change of 284problem space obvious so that students could recognize the pattern of the problem. For 285example, patient vital signs are put in the middle to highlight the deteriorating situation of 286the patient. Decisions and prescriptions are marked down parallel to the changing vital 287signs to demonstrate the connection of these three kinds of information. 288

#### Collaborative argumentation tools

Collaborative argumentation tools allow observing students to play an active role by 290annotating, commenting on, and suggesting alternatives to decisions of role playing on-call 291students. These tools allow observers to participate and to scaffold collaborative decision 292making by promoting the discussion of various proposed actions and plans. Students are 293encouraged to give all kinds of comments, either clinical suggestions, such as "listen to the 294lungs" or biomedical interpretation, such as "relevance of prednisone." It is hoped that, in 295so doing, the tools can help learners construct connections between biomedical and clinical 296knowledge which will further enhance the ability of students to acquire higher cognitive 297and metacognitive skills. 298

Data analysis

DP role plays were videotaped and transcribed. Transcriptions of DP role plays were 300 divided into two parts corresponding to the early and late phases of the activity to better 301 serve the data analysis (will be further elaborated in the results section). Qualitative and 302 content analysis methods were used to identify and explain both the scaffolding strategies 303 and the discourse patterns used in both conditions. Both top-down and bottom-up analyses 304were used to code the scaffolding data. Top-down analyses were based on previous 305 scaffolding research (Hmelo-Silver and Barrows 2006; Pea 2004; Reiser 2004) but new 306 codes emerged as well. 307

During DP role plays, students were encouraged to make fast and accurate decisions and 308 to communicate their knowledge, decisions, and actions to the next student taking on the 309 role of "resident." The teacher's strategies for helping students achieve these goals 310depended on the role that he was playing. As duty nurse, he provided students with 311information about the patient by responding to their questions about the patient, by 312reporting the results of their patient management actions, and by creating new situations 313 (either improving or deteriorating the patient) to foster student reflection. As instructor, the 314teacher monitored group dynamics in order to ensure that the rules of the role play and of 315emergency medicine were adhered to, and that students were working collaboratively. 316

Content analysis was used to characterize discourse patterns and functions among 317 students and teacher in order to elaborate our findings on scaffolding strategies. Codes for 318 scaffolding strategies used by the teacher as nurse, as patient, and as instructor were adapted 319 from published research (Hmelo-Silver 2002, 2003; Quintana et al. 2004). Discourse 320 functions were identified by coding the teacher's utterances as the duty nurse and the 321 instructor. As instructor, he provided domain-unspecific (external, independent) information 322 such as rules or managing the groups, and domain-specific (internal, dependent) 323

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information, such as elaborating the laboratory tests. Discourse patterns were identified 324 as the types of discourse the teacher used as the nurse. He: (a) provided information 325 requested (IR), for example, in responding to student's inquiry "What is the EKG 326 like?", the Nurse said "And EKG shows sinus tachycardia, and no change from previous, 327 shows some old O waves, and these inferior waves"; (b) provided new information (NI), 328 for example, while student did something wrong or failed to do the right thing, the Nurse 329 said "And at this point, the patient is guite somnolent" by reminding them the 330 deteriorating situation of the patient; (c) asked verification or clarification questions 331 (Q), for example, the Nurse asked clarification questions about how to give oxygen 332 "35%, by mask?" when the student gave an incomplete order; and (d) repeated or 333 confirmed with questioning intonations to get students to elaborate on their reasoning (R). 334 Two raters coded the transcripts independently; the inter-rater consistency is above 90%. 335 Table 1 provides definitions and examples. 336

Scaffolding strategies, which we emphasized here in this paper as the teacher either 337 decreased task complexity (by structuring the task) or increased the task complexity 338 (by creating new challenges) for students, are described below. 339

#### Research questions

The two conditions introduced in this research were intended to be more inclusive of 341 students by providing collaboration opportunities while solving DP scenarios. However, we 342 were interested in whether or not the introduction of technology in this collaborative 343 situation influenced the nature of the teachers' scaffolding. In a previous paper, we 344 examined student performance in both conditions and found that students in the technology 345condition performed better in that they were able to arrive at decisions earlier which led to 346 better patient management (Lu and Lajoie 2008). Our assumption was that better 347 performance was due to the externalization of student actions in the interactive whiteboards 348 as well as the interactions and argumentation that these annotations provided. However, the 349 goal of this paper is to examine the teacher's scaffolding strategies in more detail. Based on 350this rationale, we have the following research questions. 351

- 1. What scaffolding strategies and discourse patterns does the teacher display during the 352 DP role plays under the two conditions? 353
- If there are scaffolding and discourse differences in the two conditions, can they be explained by the role of technology?
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t1.2	Discourse Function	Definition	Example
t1.3	IR	Provide information to questions asked	Student: What is the EKG like?
t1.4		by students	N: And EKG shows sinus tachycardia, and no change from previous, shows some old Q waves, and these inferior waves
t1.5	NI	Provide new information, explanation or justification not asked for by the student	N: And at this point, the patient is quite somnolent,
t1.6	Q	Yes/No questions or WH-questions	N: 35%, by mask?
t1.7	R	Repeat or confirm	N: What vitals are you interested in?

t1.1 **Table 1** Discourse functions of the teacher discourse

#### Results

In this section, we identify and compare discourse patterns, functions, and scaffolding 357 strategies that the teacher used during DP role plays under the two conditions, with (TW) 358and without (IW) technological support.

#### Discourse patterns

In the IW condition, the teacher initiated more new information or challenging situations 361 (NI) and repeated or confirmed student responses with a questioning intonation (R). On the 362 other hand, in the TW condition, the teacher provided more information that was asked by 363 the students (IR) and asked clarification questions (Q) from the students (Fig. 2). The 364teacher tended to increase the complexity of the DP activity in the technology condition by 365 creating new or more challenging situations and decrease the complexity in the traditional 366 condition by providing required information and asking clarification questions. These 367 scaffolding strategies differences were consistent in the two conditions. 368

The teacher increased the complexity of the problem by compelling students to deal with 369 different and unexpected complications so as to extend their problem-solving abilities. Given 370 the activity is interactive, the teacher must adjust his strategies based on the different ways that 371students address the problems. The teacher increases task complexity by updating the patient's 372 deteriorating vital signs in response to what students did or did not do as a way of focusing the 373 students' attention on the patient's dire medical condition that must be managed or the patient 374 expires. The following excerpt presents a sample communication between L (student) and the 375 Nurse that illustrates how the teacher increases the task complexity. 376

L: Portable chest X-ray.

Nurse: OK, while you are waiting for the portable chest X-ray, the nurse tells you the blood pressure is now 80 over 40, heart rate is now 138 per minute, respiratory rate is 32 per minute and Oxygen saturation is 94 percent and the temperature is 38, and the patient looks sleepy.

L had asked for a portable chest X-ray based on the patient's medical history of pneumonia. 385 The teacher responds to L's request by deteriorating the patient's blood pressure, heart rate, 386 respiratory rate, Oxygen saturation, temperature, and mental state. This was his way of telling 387

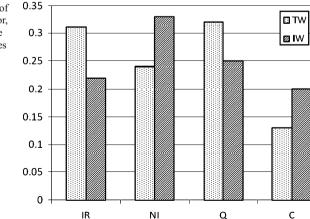


Fig. 2 Frequency distribution of discourse as Nurse and Instructor, and Domain discourse and Rule discourse in early and late stages in IW and TW conditions

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them that doing an X-ray right at that time was not a good idea. The teacher increased the 388 complexity of the situation to push L to seek a more effective way of helping the patient. 389

The nature and extent of teacher scaffolding differed by condition in terms of whether 390 the teacher increased or decreased task complexities. The teacher decreased the task 391 complexity for the TW group because they were struggling to understand the situation and 392 increased the task complexity for the technology group to further challenge their problemsolving abilities which were facilitated and improved by technology (Lu and Lajoie 2008). 394

#### Discourse functions

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The teacher also varied his roles in the two conditions, with respect to the frequency of 396 when he spoke as a nurse or as an instructor. In order to examine the teacher's roles in the 397 discourse as to when and why he used the nurse and instructor discourse in the two 398 conditions, we divided the DP role play into two stages, an early and late stage in the 399 activity. Students spend more time asking questions in the early stage of problem solving 400 that pertain to the ABCDEF emergency algorithm. They asked fewer questions in the later 401 stage and communication was more about managing the patient's deteriorating medical 402condition. In general, the teacher spent more time decreasing the task complexity in the 403early stage to help students construct the problem space whereas the teacher could increase 404 the task complexity to extend students' problem-solving capacity in the later stage. The 405later stage is more challenging for students given their lack of expertise which may limit 406 their focus on issues salient to specific situations. 407

The teacher spoke as instructor in order to manage group dynamics and to provide 408 domain knowledge. In the early stage, the teacher helped students attain a good 409understanding of the problem by playing the role of the nurse, providing patient 410 information and sometimes elaborated on the information provided by students. 411 Occasionally, as instructor, he managed the group dynamic to keep students on track. 412 Thus, the instructor used his domain knowledge and pedagogical competence to scaffold 413the groups. Scaffolding techniques in the early stage included specifying role-play rules 414 (Instructor), creating the problem space by providing the required information (nurse) and 415managing the role-play dynamics (Instructor). 416

Condition differences were found in the type of nurse and instructor discourse in both 417 stages but more so in the late stage. Both the nurse and instructor discourse decreased in the 418late stage in the IW condition while the opposite was true in the TW condition (see Fig. 3a). 419As stated earlier, the late stage of problem solving is more complex. It is interesting to note 420that the group that was supported by IW needed less scaffolding than those in the TW 421condition. Furthermore, the content of the scaffolding differed for the two conditions. The 422 teacher increased scaffolding from the early to late stage for the TW condition for help with 423rules and domain knowledge whereas he decreased such scaffolding for the IW from early 424 425to late stage (see Fig. 3b).

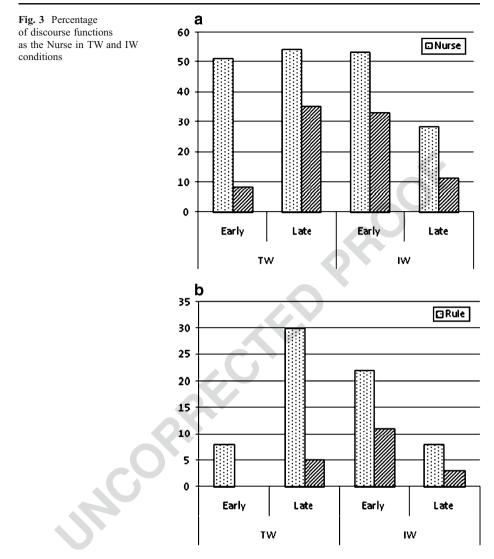
#### Discussion

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This case study examined the roles of human and computer scaffolding in a role-play427medical emergency. We characterize scaffolding in the context of a role play-based PBL,428the DP, and explore how scaffolding strategies are presented by a teacher in this role play429and how scaffolding is supported through visual artifacts provided through technology. By430providing a visual record of their activities, the technology structured students by helping431

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them visualize a dynamically emerging joint problem space which facilitated collaboration 432 and argumentation and, thus, the teacher needed to spend less time providing cognitive 433 assistance (Pea 2004). 434

#### Scaffolding strategies

Scaffolding plays a role in many learning activities including PBL activities (Hmelo-Silver436et al. 2007; Nussbaum 2002; Palincsar 1986). However, its function is determined by the437limitations on PBL activities identified by Hoffmann and Ritchie (1997). The DP role play438overcame the limitations of traditional PBL by making the activities interactive,439contextualized, and including both cognitive and affective dimensions to patient440management. Given the dynamic nature of the DP activity, the teacher was free to adapt441his scaffolding strategies based on the demands on the learners.442

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The two most common scaffolding strategies used in the problem-solving phase 443 involved either decreasing or increasing task complexity. The teacher decreased the task 444 complexity by structuring the task, providing both domain specific and non-domain specific 445 guidance. Domain-specific guidance included case-related information and the domain-446 general guidance pertained to peripheral information about rules of the hospital hierarchy 447 and the management of group collaboration. Structuring non-domain specific activities is 448 important in medical education because specialists often collaborate on patient cases. Such 449specialists interact within the hospital hierarchy. The teacher increased task complexity 450(challenging the student) in the later phases of problem solving. For example, the teacher 451might direct the groups attention toward an issue that needs resolution, trigger an affective 452component that could create interest in advancing understanding, or establish a sense of 453 dissonance or curiosity, or more generally, engage students by increasing the challenge 454(Reiser 2004). The teacher deteriorated the patient's vital signs, created unexpected 455situations, and forced students to use their domain knowledge to interpret the patient's 456 medical condition. 457

#### Scaffolding with technology

Whiteboards are CSCL tools. They help learners build joint problem spaces and allow them 459to refer to the problem-solving history (Barrow 2000; Hmelo-Silver 2004). Interactive 460whiteboards provided both visualization and argumentation tools which supported goal 461 setting, help seeking, time management, and planning (Dabbagh and Kitsantas 2005). 462Students using interactive whiteboards demonstrated more adaptive problem-solving 463behavior than those using only traditional whiteboards (Lu and Lajoie 2008). Interactive 464whiteboards mediated the teacher's scaffolding by increasing class participation. In the IW 465 group condition, the teacher created his scaffolding strategies based on what was recorded 466 and shared using this technology by all subgroups, broadening the basis for classroom 467 scaffolding. Moreover, the nurse talked less in the IW group than in the TW group. As to 468 discourse patterns, in the IW group, the nurse tended to create more new situations and to 469increase the problem complexity, while in the TW group the nurse tended to engage in 470more task structuring by asking verification and clarification questions and by providing 471students with required information. This is consistent with our earlier findings (Lu and 472Lajoie 2008), concluding that students using IW tended to engage in more adaptive 473problem-solving behavior. The findings imply that as the teaching environment became 474 more complex so did the teacher's role in scaffolding. 475

#### Conclusion

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This case study examined how a medical teacher scaffolded collaborative medical problem 477 solving by using various strategies while playing different roles with the support of 478technology. The study suggests that scaffolding is most effective when teachers possess 479both domain knowledge and pedagogy experience, scaffold students' cognitive needs in the 480authentic medical context, and employ technology design in accordance with basic 481principles of learning. Visualization and argumentation tools can be designed in CSCL 482 environments to facilitate students' problem solving by promoting collaboration and shared 483understanding. Such tools also mediate the teachers scaffolding by freeing up their time to 484 extend student abilities with greater challenges based on the shared problem- solving space 485486 of the group rather than scaffold the rules of the activity.

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